



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 32nd Interim Announcement

In the period from September 19, 2022 through September 23, 2022 a total of 439,782 preferred shares (ISIN DE0006048432) and 103,106 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
19.09.2022	59,923	61.9310	3,711,090.98
20.09.2022	95,491	61.6617	5,888,141.80
21.09.2022	80,415	61.7761	4,967,721.20
22.09.2022	87,143	61.6139	5,369,219.22
23.09.2022	116,810	61.0876	7,135,643.06
Total	439,782	61.5574	27,071,816.26

Ordinary Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
19.09.2022	19,946	59.7201	1,191,176.70
20.09.2022	20,879	59.8718	1,250,063.85
21.09.2022	20,397	59.7842	1,219,417.55
22.09.2022	21,165	59.4281	1,257,796.70
23.09.2022	20,719	58.7604	1,217,455.80
Total	103,106	59.5107	6,135,910.60

Henkel AG & Co. KGaA
D-40191 Düsseldorf
Germany

Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including September 23, 2022 amounts to 7,740,149 preferred shares and 2,073,352 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, September 26, 2022

Henkel AG & Co. KGaA

Management Board