



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 53rd Interim Announcement

In the period from February 13, 2023 through February 17, 2023 a total of 146,545 preferred shares (ISIN DE0006048432) and 6,716 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
13.02.2023	26,733	66.5467	1,778,991.60
14.02.2023	24,184	67.1740	1,624,536.58
15.02.2023	30,861	67.2962	2,076,826.78
16.02.2023	33,560	66.7527	2,240,221.92
17.02.2023	31,207	67.0284	2,091,753.92
Total	146,545	66.9578	9,812,330.80

Ordinary Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
13.02.2023	1,341	63.2170	84,773.95
14.02.2023	1,341	63.6755	85,388.90
15.02.2023	1,341	63.8682	85,647.30
16.02.2023	1,352	63.3702	85,676.50
17.02.2023	1,341	63.8831	85,667.20
Total	6,716	63.6024	427,153.85

Henkel AG & Co. KGaA
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including February 17, 2023 amounts to 11,160,012 preferred shares and 3,057,533 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, February 21, 2023

Henkel AG & Co. KGaA

Management Board