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Ad-hoc-Notification according to § 15 WpHG

Henkel AG & Co. KGaA
40191 Düsseldorf
Germany

Düsseldorf, June 5, 2014

Acquisition of all shares in Spotless Group SAS, France

Henkel AG & Co. KGaA signed an agreement with funds advised by BC Partners on June 5, 2014 to acquire all shares in the Spotless Group SAS, Neuilly-sur-Seine, France. The Spotless Group mainly operates in the areas of laundry aids (laundry sheets, stain removers, fabric dyes), insect control and household care in Western Europe. In the fiscal year 2013, the company, having about 470 employees, generated sales of about 280 million euros. The transaction, including debt, is valued at 940 million euros.

The acquisition is subject to approval from antitrust authorities and is expected to be completed in the first quarter of 2015 at the latest.

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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com/ir