



**Ad-hoc-Report according to § 15 WpHG**

Henkel KGaA  
40191 Düsseldorf  
Germany

Düsseldorf, August 13, 2007

**Back-to-Back Agreement concluded between Henkel and Akzo Nobel**

In addition to our notifications of July 30 and August 6, 2007 we hereby notify that following approval of the Shareholders' Committee of Henkel KGaA, Düsseldorf, Henkel and Akzo Nobel N.V., Arnhem, The Netherlands, have signed an agreement on a back-to-back transaction on August 13, 2007. Under the terms of this agreement, Henkel will acquire the adhesives and electronic materials businesses of National Starch and Chemical Company, Bridgewater, N.J., USA. National Starch is a subsidiary company of ICI plc, London, UK. The back-to-back transaction is conditional on the successful completion of the takeover of ICI by Akzo Nobel.

The transaction value amounts to 2.7 GBP (close to 4 billion euros). The adhesives/electronic materials business of National Starch had sales of 1.26 billion GBP (approx. 1.85 billion euros) in 2006.

Henkel KGaA

Henkel KGaA  
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Germany

Ordinary Shares  
WKN: 604 840  
ISIN: DE 0006048408

Preferred Shares  
WKN: 604 843  
ISIN: DE 0006048432

Bond (MTN 03/13)  
WKN: 664196  
ISIN: DE 0006641962

**Listing**

Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart