



Ad-hoc-Report according to § 15 WpHG

Henkel KGaA
40191 Düsseldorf
Germany

Düsseldorf, August 6, 2007

Transaction Value for Adhesives/Electronic Materials business of National Starch amounts to 2.7 billion GBP

In addition to our notification of July 30, 2007 that Henkel and Akzo Nobel, N.V., Arnhem, The Netherlands, have signed an exclusivity agreement and have also negotiated a back-to-back agreement under the terms of which Henkel would acquire the adhesives and electronic materials businesses of National Starch and Chemical Company, Bridgewater, N.J., USA, a subsidiary of Imperial Chemical Industries PLC (ICI), London, UK, we hereby notify that on August 6, 2007 Henkel and Akzo Nobel have reached agreement that the transaction value for those businesses will amount to 2.7 GBP (close to 4 billion euros). The adhesives and electronic materials businesses of National Starch had sales of 1.26 billion GBP (approx. 1.85 billion euros) in 2006.

It is intended - subject to approval by Henkel's Shareholders' Committee - to execute the back-to-back agreement immediately prior to the formal announcement of an offer by Akzo Nobel for ICI.

This transaction is subject to the successful completion of the takeover of ICI by Akzo Nobel.

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Ordinary Shares
WKN: 604 840
ISIN: DE 0006048408

Preferred Shares
WKN: 604 843
ISIN: DE 0006048432

Bond (MTN 03/13)
WKN: 664196
ISIN: DE 0006641962

Listing

Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart