



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 45th Interim Announcement

In the period from December 19, 2022 through December 23, 2022 a total of 112,643 preferred shares (ISIN DE0006048432) and 23,935 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
19.12.2022	19,094	66.1236	1,262,563.18
20.12.2022	21,732	66.2564	1,439,883.40
21.12.2022	20,934	66.5606	1,393,380.38
22.12.2022	24,334	66.2070	1,611,081.78
23.12.2022	26,549	65.9773	1,751,631.14
Total	112,643	66.2140	7,458,539.88

Ordinary Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
19.12.2022	3,269	61.2980	200,383.10
20.12.2022	2,119	61.2582	129,806.15
21.12.2022	4,283	61.1078	261,724.85
22.12.2022	9,182	60.7536	557,839.65
23.12.2022	5,082	60.9600	309,798.60
Total	23,935	60.9798	1,459,552.35

Henkel AG & Co. KGaA
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including December 23, 2022 amounts to 10,104,518 preferred shares and 2,879,627 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, December 23, 2022

Henkel AG & Co. KGaA

Management Board