



# **Annual General Meeting 2017**

**Henkel AG & Co. KGaA**

**– Presence and Voting Results –**

## Annual General Meeting 2017

### Presence:

<b>Registered Capital Stock</b>	<b>437,958,750 Euro (= 100%)</b>
out of which are	
<b>Ordinary shares</b>	<b>259,795,875 Euro (= 59.32%)</b>
<b>Preferred shares</b>	<b>178,162,875 Euro (= 40.68%)</b>
<b>Number of shares issued</b>	<b>437,958,750</b>
out of which are	
<b>Ordinary shares</b>	<b>259,795,875</b>
<b>Preferred shares</b>	<b>178,162,875</b>
<b>Number of shares present</b>	<b>250,717,911 (= 57.25% of the total capital stock)</b>
out of which are	
<b>Ordinary shares</b>	<b>233,623,318 (= 89.93% of ordinary shares issued)</b>
<b>Preferred shares</b>	<b>17,094,593 (= 9.59% of preferred shares issued)</b>
<b>Number of postal voting (Ordinary shares)</b>	<b>4,670 (= 0.01% of ordinary shares issued)</b>
<b>Number of shares represented in total</b>	<b>250,722,581 (= 57.25% of the total capital stock)</b>
out of which are	
<b>Ordinary shares</b>	<b>233,627,988 (= 89.93% of ordinary shares issued)</b>
<b>Preferred shares</b>	<b>17,094,593 (= 9.59% of preferred shares issued)</b>

\* Percentages represent approximations

**Voting Results:**

(only ordinary shares carry voting rights, including postal voting)

	Valid votes cast = number of shares	Share of total registered capi- tal stock	Share of regis- tered capital stock related to ordinary shares	Yes Votes (% of valid votes)	No Votes (% of valid votes)	Abstentions	Proposal
<b>Item 1:</b> Approval of annual financial statements	233,627,808	53.34%	89.93%	233,318,535 (99.87%)	309,273 (0.13%)	174	✓
<b>Item 2:</b> Appropriation of profit	233,591,488	53.34%	89.91%	233,579,884 (99.99%)	11,604 (0.01%)	36,494	✓
<b>Item 3:</b> Approval and ratification of the actions of the Person- ally Liable Partner	230,565,826	52.65%	88.75%	230,545,734 (99.99%)	20,092 (0.01%)	200	✓
<b>Item 4:</b> Approval and ratification of the actions of the Supervi- sory Board	220,612,268	50.37%	84.92%	217,937,360 (98.79%)	2,674,908 (1.21%)	456,818	✓
<b>Item 5:</b> Approval and ratification of the actions of the Share- holders' Committee	212,821,200	48.59%	81.92%	212,014,242 (99.62%)	806,958 (0.38%)	451,034	✓
<b>Item 6:</b> Appointment of auditors for fiscal 2017	233,572,436	53.33%	89.91%	231,765,422 (99.23%)	1,807,014 (0.77%)	55,546	✓

\* Percentages represent approximations

	Valid votes cast = number of shares	Share of total registered capi- tal stock	Share of regis- tered capital stock related to ordinary shares	Yes Votes (% of valid votes)	No Votes (% of valid votes)	Abstentions	Proposal
<b>Item 7: Approval of control and profit and loss transfer agreements</b>							
<b>Item 7a: Henkel Vierte Verwaltungs- gesellschaft mbH</b>	233,626,963	53.34%	89.93%	233,626,729 (99.99%)	234 (0.01%)	1,025	✓
<b>Item 7b: Henkel Fünfte Verwaltungs- gesellschaft mbH</b>	233,626,888	53.34%	89.93%	233,626,639 (99.99%)	249 (0.01%)	1,100	✓
<b>Item 7c: Henkel Investment GmbH</b>	233,625,729	53.34%	89.93%	233,625,442 (99.99%)	287 (0.01%)	2,259	✓
<b>Item 7d: Schwarzkopf &amp; Henkel Production Europe Geschäftsführungs- gesellschaft mbH</b>	233,579,882	53.33%	89.91%	233,579,595 (99.99%)	287 (0.01%)	48,106	✓

\* Percentages represent approximations