



**Henkel AG & Co. KGaA
Düsseldorf/Germany**

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Announcement pursuant to Article 5 (1b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares for LTI Plan 2020⁺ / 2nd Interim Announcement

In the period from March 12, 2018 through March 16, 2018, a total of 110,000 preferred shares (ISIN DE0006048432) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of March 6, 2018 was announced on March 5, 2018 in compliance with Art. 5 (1a) of Regulation (EU) No. 596/2014.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and commercially rounded to 4 decimal places:

Buyback date (MMDDYYYY)	Total number of shares acquired	Weighted average share price (EUR)	Aggregated volume (EUR)
03.12.2018	22,000	112.8602	2,482,923.50
03.13.2018	22,000	112.1142	2,466,511.75
03.14.2018	22,000	109.8977	2,417,748.50
03.15.2018	22,000	110.0312	2,420,687.05
03.16.2018	22,000	110.7463	2,436,417.65

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program designated for the period from March 6, 2018 through March 16, 2018 is 198,000 preferred shares.

The acquisition of the preferred shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, March 16, 2018

Henkel AG & Co. KGaA

Management Board

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