

**Henkel further strengthens its Adhesive Technologies
business with the acquisition of Aislantes Nacionales S.A.**

Düsseldorf, July 16, 2018

| Disclaimer

This information contains forward-looking statements which are based on current estimates and assumptions made by the corporate management of Henkel AG & Co. KGaA. Statements with respect to the future are characterized by the use of words such as “expect”, “intend”, “plan”, “anticipate”, “believe”, “estimate”, and similar terms. Such statements are not to be understood as in any way guaranteeing that those expectations will turn out to be accurate. Future performance and results actually achieved by Henkel AG & Co. KGaA and its affiliated companies depend on a number of risks and uncertainties and may therefore differ materially from the forward-looking statements. Many of these factors are outside Henkel’s control and cannot be accurately estimated in advance, such as the future economic environment and the actions of competitors and others involved in the marketplace. Henkel neither plans nor undertakes to update any forward-looking statements. This document has been issued for information purposes only and is not intended to constitute an investment advice or an offer to sell, or a solicitation of an offer to buy, any securities.

| Acquisition further strengthens Henkel's Adhesive Technologies business in Chile

Sales

~ **€ 80** million

Scope

100% of capital

Financing

Cash / Debt

Employees

~ **220**

Production Sites

1

| Aislantes Nacionales: Advanced performance solutions for ceramic tile installation and building demands

Compelling Portfolio



Strong brands and technologies with well positioned offerings

Wide product range, from tile adhesives, elastic sealants to mortars for finishing floors & walls

Attractive Market



Attractive and profitable building material market

Strong tile adhesive consumption and market transformation to modern tiling technologies

Regional Presence



Strong position in Chilean market, complementing Henkel's portfolio in Emerging Markets

Local manufacturing capability

| Strategic Rationale: Entry into attractive Chilean tile adhesives and building materials market

- Entering the Chilean tile adhesives and building materials market:
 - Key position with strong brands and technologies
 - Well-positioned portfolio
 - Local production footprint
- Offensive synergy potential, leveraging Henkel's complementary portfolio and technology know-how

Thank you!