



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 35th Interim Announcement

In the period from October 10, 2022 through October 14, 2022 a total of 408,883 preferred shares (ISIN DE0006048432) and 130,430 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
10.10.2022	88,683	61.5538	5,458,773.90
11.10.2022	62,514	61.7349	3,859,295.72
12.10.2022	88,824	61.6376	5,474,901.12
13.10.2022	125,513	60.7974	7,630,864.20
14.10.2022	43,349	62.1165	2,692,689.66
Total	408,883	61.4272	25,116,524.60

Ordinary Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
10.10.2022	26,192	58.5004	1,532,242.30
11.10.2022	26,075	58.3404	1,521,226.60
12.10.2022	26,251	58.1920	1,527,597.55
13.10.2022	25,046	57.3632	1,436,718.70
14.10.2022	26,866	58.5900	1,574,077.75
Total	130,430	58.2064	7,591,862.90

Henkel AG & Co. KGaA
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including October 14, 2022 amounts to 9,166,092 preferred shares and 2,441,778 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, October 17, 2022

Henkel AG & Co. KGaA

Management Board