



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 36th Interim Announcement

In the period from October 17, 2022 through October 21, 2022 a total of 74,482 preferred shares (ISIN DE0006048432) and 116,850 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
17.10.2022	17,067	62.5982	1,068,363.84
18.10.2022	6,596	63.5273	419,026.12
19.10.2022	7,461	63.3345	472,538.58
20.10.2022	7,234	63.3186	458,046.86
21.10.2022	36,124	62.3658	2,252,903.66
Total	74,482	62.7115	4,670,879.06

Ordinary Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
17.10.2022	26,808	58.6891	1,573,336.90
18.10.2022	21,683	59.6165	1,292,664.30
19.10.2022	22,336	59.6470	1,332,275.40
20.10.2022	20,518	59.7567	1,226,087.75
21.10.2022	25,505	58.7917	1,499,483.45
Total	116,850	59.2542	6,923,847.80

Henkel AG & Co. KGaA
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including October 21, 2022 amounts to 9,240,574 preferred shares and 2,558,628 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, October 24, 2022

Henkel AG & Co. KGaA

Management Board