



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 41st Interim Announcement

In the period from November 21, 2022 through November 25, 2022 a total of 64,832 preferred shares (ISIN DE0006048432) and 6,600 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
21.11.2022	12,953	67.1565	869,878.02
22.11.2022	9,420	67.9702	640,279.50
23.11.2022	14,667	67.6991	992,943.22
24.11.2022	13,845	68.1088	942,966.66
25.11.2022	13,947	68.4785	955,069.92
Total	64,832	67.8853	4,401,137.32

Ordinary Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
21.11.2022	1,351	63.1499	85,315.45
22.11.2022	1,341	64.0172	85,847.10
23.11.2022	1,341	63.6629	85,371.95
24.11.2022	1,226	64.4614	79,029.70
25.11.2022	1,341	64.3824	86,336.85
Total	6,600	63.9244	421,901.05

Henkel AG & Co. KGaA
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including November 25, 2022 amounts to 9,701,835 preferred shares and 2,824,828 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, November 28, 2022

Henkel AG & Co. KGaA

Management Board