



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 48th Interim Announcement

In the period from January 9, 2023 through January 13, 2023 a total of 114,450 preferred shares (ISIN DE0006048432) and 24,566 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
09.01.2023	30,341	64.8137	1,966,513.50
10.01.2023	6,087	64.6796	393,705.00
11.01.2023	28,381	64.7849	1,838,659.30
12.01.2023	26,078	64.5455	1,683,218.68
13.01.2023	23,563	65.0091	1,531,810.00
Total	114,450	64.7786	7,413,906.48

Ordinary Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
09.01.2023	5,304	60.5275	321,037.65
10.01.2023	4,776	60.9437	291,067.30
11.01.2023	4,115	61.2682	252,118.60
12.01.2023	5,496	61.0875	335,737.10
13.01.2023	4,875	61.2201	298,447.85
Total	24,566	60.9952	1,498,408.50

Henkel AG & Co. KGaA
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including January 13, 2023 amounts to 10,430,386 preferred shares and 2,961,177 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, January 16, 2023

Henkel AG & Co. KGaA

Management Board