

**Information on shares held by  
Henkel AG & Co. KGaA  
and the Henkel Group  
as of December 31, 2016**



## Information on shares in affiliated companies and other investments

### 1. Fully consolidated subsidiaries

		Share Henkel Group in percent	Direct share Henkel AG & Co. KGaA in percent	Equity in million euros	Net income in million euros
<b>Algeria</b>					
Henkel Algérie S.P.A.	Dely Ibrahim	100.00	0.00	68	31
<b>Argentina</b>					
Henkel Argentina S.A.	Buenos Aires	100.00	99.97	30	5
<b>Australia</b>					
Henkel Australia Pty. Ltd.	Kilsyth	100.00	0.00	407	10
Henkel Finance Australia L.P.	Kilsyth	100.00	99.90	-54	-8
<b>Austria</b>					
Henkel Austria Gesellschaft mbH	Vienna	100.00	0.00	103	19
Henkel Central Eastern Europe Distribution GmbH	Vienna	100.00	0.00	5	0
Henkel Central Eastern Europe GmbH	Vienna	100.00	0.00	1,133	152
<b>Belarus</b>					
Henkel Bautechnik TAA	Zaslavl	66.00	0.00	6	1
<b>Belgium</b>					
Henkel Belgium N.V.	Brussels	100.00	0.00	70	25
Henkel Belgium Operations N.V.	Brussels	100.00	0.00	757	94
Henkel Electronic Materials (Belgium) N.V.	Westerlo	100.00	0.00	141	8
<b>Bosnia and Herzegovina</b>					
Henkel Adhezivi BH d.o.o.	Bileća	100.00	0.00	10	1
Henkel BH d.o.o.	Sarajevo	100.00	0.00	1	-1
<b>Brazil</b>					
Henkel Ltda.	São Paulo	100.00	33.59	139	2
<b>Bulgaria</b>					
Henkel Bulgaria EOOD	Sofia	100.00	0.00	2	1
Henkel Bulgaria Operations EOOD	Sofia	100.00	0.00	9	3
<b>Canada</b>					
G. Gauthier Metallurgical, Inc.	Montreal	100.00	0.00	0	0
Henkel Canada Corporation	Mississauga	100.00	0.00	66	6
Henkel Consumer Goods Canada, Inc.	Toronto	100.00	0.00	23	1
Magna-Tech Canada Manufacturing ULC	Vancouver	100.00	0.00	5	0
The Sun Products Canada Corporation	Toronto	100.00	0.00	24	-7
<b>Chile</b>					
Henkel Chile Ltda.	Santiago	100.00	100.00	41	9
<b>China</b>					
Ablestik (Shanghai) Ltd.	Shanghai	100.00	0.00	91	26
Changchun Henkel Surface Technologies Co. Ltd.	Changchun	60.00	43.15	66	18
Chengdu Henkel Adhesive Technologies Co. Ltd.	Chengdu	100.00	0.00	5	1
Guangzhou Henkel Surface Technologies Co. Ltd.	Guangzhou	100.00	100.00	67	9
Guangzhou National Adhesives Co. Ltd.	Guangzhou	90.48	0.00	28	3
Henkel (China) Co. Ltd.	Shanghai	99.11	88.31	249	45
Henkel (China) Investment Co. Ltd.	Shanghai	100.00	100.00	27	5
Henkel (Jiangsu) Auto Parts Co. Ltd.	Danyang	100.00	70.00	57	14
Henkel Adhesives Co. Ltd.	Shantou	100.00	89.91	27	3
Henkel Adhesives Technologies (Guangdong) Co. Ltd.	Guangdong	100.00	0.00	115	9

		Share Henkel Group in percent	Direct share Henkel AG & Co. KGaA in percent	Equity in million euros	Net income in million euros
Henkel Adhesive Trading (Shanghai) Co. Ltd.	Shanghai	100.00	0.00	2	0
Henkel Chemical Technologies (Shanghai) Ltd.	Shanghai	100.00	0.00	209	-2
Henkel Huawei Electronics Co. Ltd.	Jiangsu	100.00	89.73	47	-3
Henkel Loctite (China) Co. Ltd.	Yantai	100.00	0.00	274	67
National Starch & Chemical (Tianjin) Co. Ltd.	Tianjin City	100.00	0.00	0	0
Shanghai Henkel Xianghua Adhesives Co. Ltd.	Shanghai	70.00	60.00	9	2
The Bergquist Company Shenzhen Ltd.	Shenzhen	100.00	0.00	2	0
The Bergquist Company Zhuhai Ltd.	Zhuhai	100.00	0.00	8	1
Zhejiang Golden Roc Chemicals JSC	Zhejiang	100.00	0.00	23	-1
<b>Colombia</b>					
Henkel Colombiana S.A.S.	Bogotá	100.00	50.00	46	6
<b>Costa Rica</b>					
Henkel Costa Rica Ltda.	San Joaquín de Flores, Heredia	100.00	100.00	15	5
<b>Croatia</b>					
Henkel Croatia doo	Zagreb	100.00	0.00	7	2
<b>Cyprus</b>					
GPM-Henkel Ltd.	Nicosia	100.00	0.00	8	1
<b>Czech Republic</b>					
Henkel ČR spol. s r.o.	Prague	100.00	0.00	32	23
<b>Dominican Republic</b>					
Henkel República Dominicana SRL	Santo Domingo	100.00	100.00	6	0
<b>Ecuador</b>					
Henkel Ecuatoriana S.A.	Quito	100.00	100.00	1	0
<b>Egypt</b>					
Henkel Egypt for Industry and Trade SAE	Cairo	100.00	100.00	25	-10
<b>Estonia</b>					
Henkel Balti Operations OÜ	Pärnu	100.00	0.00	123	5
Henkel Balti OÜ	Tartu	100.00	0.00	6	1
<b>Finland</b>					
Henkel Finland Operations OY	Vantaa	100.00	0.00	1	0
Henkel Norden Oy	Vantaa	100.00	0.00	54	4
<b>France</b>					
Eau Ecarlate SAS	Boulogne-Billancourt	100.00	0.00	522	3
Henkel France SAS	Boulogne-Billancourt	100.00	0.00	488	106
Henkel Holding France S.C.S.	Boulogne-Billancourt	100.00	99.99	-5	-5
Henkel Technologies France SAS	Boulogne-Billancourt	100.00	0.00	252	57
Schwarzkopf SAS	Boulogne-Billancourt	100.00	0.00	13	2
Spotless Group SAS	Neuilly-sur-Seine	100.00	0.00	53	-3
<b>Georgia</b>					
Henkel Building Chemicals Georgia LLC	Tbilisi	100.00	100.00	2	0

		Share Henkel Group in percent	Direct share Henkel AG & Co. KGaA in percent	Equity in million euros	Net income in million euros
<b>Germany</b>					
Hans Schwarzkopf & Henkel GmbH	Hamburg	100.00	100.00	0	0
Henkel IP & Holding GmbH	Düsseldorf	100.00	68.99	1,983	30
Henkel IP Management and IC Services GmbH	Monheim	100.00	100.00	536	194
Henkel Loctite-KID GmbH	Hagen	100.00	100.00	2	0
Henkel Management AG	Düsseldorf	100.00	100.00	1	0
Inter Beteiligungsverwaltungs-Gesellschaft mbH	Düsseldorf	100.00	100.00	3	0
Schwarzkopf & Henkel Production Europe GmbH & Co. KG*	Düsseldorf	100.00	100.00	-36	10
The Bergquist Company GmbH	Halstenbek	100.00	100.00	59	6
<b>Great Britain</b>					
Acheson Industries (Europe) Ltd.	Hemel Hempstead	100.00	0.00	39	0
Expand Global Industries UK Ltd.	London	57.50	57.50	0	0
Henkel Ltd.	Hemel Hempstead	100.00	0.00	320	66
Henkel UK Operations Ltd.	Hemel Hempstead	100.00	0.00	9	-10
IBA (UK) Ltd.	Redhill	100.00	0.00	0	0
National Adhesives Holding Ltd.	Hemel Hempstead	100.00	100.00	41	8
Pet & Garden Manufacturing Ltd.	Redhill	100.00	0.00	0	0
Spotless Punch Ltd.	Redhill	100.00	0.00	2	0
Spotless Punch (UK) Ltd.	Redhill	100.00	0.00	2	-1
Spotless UK Ltd.	Redhill	100.00	0.00	0	0
<b>Greece</b>					
Henkel Hellas S.A.	Athens-Moschato	100.00	0.00	36	3
<b>Guatemala</b>					
Henkel Centroamericana S.A.	Guatemala City	100.00	100.00	8	2
Henkel La Luz S.A.	Guatemala City	100.00	100.00	33	-4
<b>Hong Kong</b>					
Henkel Hong Kong Holding Ltd.	Hong Kong	100.00	0.00	368	68
Henkel Hong Kong Ltd.	Hong Kong	100.00	0.00	82	0
Shiu Fung Electronics Ltd.	Hong Kong	100.00	0.00	33	6
The Bergquist Company Asia Ltd.	Hong Kong	100.00	0.00	1	0
<b>Hungary</b>					
Henkel Magyarország Kft	Budapest	100.00	0.00	115	28
<b>India</b>					
Henkel Adhesives Technologies India Pvt. Ltd.	Navi Mumbai	100.00	100.00	91	9
Henkel Anand India Pvt. Ltd.	New Delhi	51.00	51.00	12	6
<b>Indonesia</b>					
PT Henkel Adhesive Technologies	Jakarta	100.00	0.00	27	7
PT Henkel Footwear and Speciality Adhesives	Tangerang	55.00	0.00	8	5
PT Henkel Indonesien	Jakarta Selatan	84.70	0.00	11	3
<b>Iran</b>					
Henkel Industrie AG	Tehran	100.00	100.00	16	4
Henkel Pakvash PJSC	Tehran	97.98	97.98	53	21
Pharco Chemie Industries PJSC	Tehran	100.00	100.00	121	-5

		Share Henkel Group in percent	Direct share Henkel AG & Co. KGaA in percent	Equity in million euros	Net income in million euros
<b>Ireland</b>					
Glanmire Holdings Unlimited*	Dublin	100.00	0.00	3	0
Henkel Ireland Distribution Ltd.	Dublin	100.00	0.00	6	-9
Henkel Ireland Operations and Research Ltd.	Dublin	100.00	0.00	380	65
Punch Industries (UK) Ltd.	Dublin	100.00	0.00	0	0
Punch Industries Unlimited*	Dublin	100.00	0.00	115	2
Spotless Laundry Ireland Ltd.	Dublin	100.00	0.00	75	13
<b>Israel</b>					
Henkel Soad Ltd.	Natanya	100.00	100.00	26	2
<b>Italy</b>					
Guaber S.r.l.	Milan	100.00	0.00	44	7
Henkel Italia Holding S.r.l.	Milan	100.00	0.00	182	0
Henkel Italia Operations S.r.l.	Milan	100.00	0.00	133	44
Henkel Italia S.r.l.	Milan	100.00	0.00	424	2
<b>Jamaica</b>					
Henkel Jamaica Ltd.	Kingston	100.00	100.00	1	-1
<b>Japan</b>					
Henkel Ablestik Japan Ltd.	Yokohama	100.00	0.00	57	9
Henkel Japan Ltd.	Tokyo	100.00	0.00	203	13
<b>Jordan</b>					
Henkel Jordan PSC	Amman	60.00	60.00	7	2
<b>Kazakhstan</b>					
Henkel Bautechnik Kazakhstan TOO	Almaty	97.98	0.00	3	-1
Henkel Central Asia & Caucasus TOO	Almaty	100.00	0.00	9	-1
<b>Kenya</b>					
Henkel Kenya Ltd.	Nairobi	100.00	100.00	4	1
<b>Latvia</b>					
Henkel Latvia SIA	Riga	100.00	0.00	11	2
<b>Lebanon</b>					
Detergenta Holding S.A.L.	Beirut	99.95	0.00	9	0
Henkel Lebanon S.A.L.	Beirut	50.00	50.00	29	4
<b>Luxembourg</b>					
Henkel Luxembourg S.à r.l.	Luxembourg	100.00	100.00	748	84
Henkel Re S.A.	Luxembourg	100.00	100.00	20	1
<b>Malaysia</b>					
Henkel (Malaysia) Sdn. Bhd.	Ipoh	100.00	100.00	32	6
<b>Mexico</b>					
Henkel Capital S.A. de C.V.	Ecatepec de Morelos	100.00	100.00	229	40
Henkel Mexicana S.A. de C.V.	Ecatepec de Morelos	100.00	99.99	11	2

		Share Henkel Group in percent	Direct share Henkel AG & Co. KGaA in percent	Equity in million euros	Net income in million euros
<b>Netherlands</b>					
Henkel Adhesive Technologies (Japan) Holdings B.V.	Nieuwegein	100.00	0.00	115	9
Henkel Adhesive Technologies (Malaysia) Holdings B.V.	Nieuwegein	100.00	0.00	19	0
Henkel Global Supply Chain B.V.	Nieuwegein	100.00	100.00	3,245	494
Henkel Nederland B.V.	Nieuwegein	100.00	0.00	2,119	391
Henkel Nederland Holding B.V.	Nieuwegein	100.00	0.00	942	-76
Henkel Nederland Management and Services C.V.*	Amsterdam	100.00	99.99	40	2
Henkel Nederland Operations B.V.	Scheemda	100.00	0.00	17	4
Menelaus B.V.	Amsterdam	100.00	100.00	122	8
<b>New Zealand</b>					
Henkel New Zealand Ltd.	Auckland	100.00	100.00	39	1
<b>Nigeria</b>					
Expand Global Industries Ltd.	Ibadan	57.50	0.00	162	-1
<b>Pakistan</b>					
Henkel Industrial Adhesives Pakistan Pvt. Ltd.	Lahore	100.00	0.00	2	1
<b>Peru</b>					
Henkel Peruana S.A.	Lima	100.00	100.00	4	0
<b>Philippines</b>					
Henkel Philippines, Inc.	City of Makati	100.00	100.00	16	1
<b>Poland</b>					
Henkel Polska Operations Sp. z o.o.	Warsaw	100.00	0.00	43	32
Henkel Polska Sp. z o.o.	Warsaw	100.00	0.00	163	40
<b>Portugal</b>					
Dum Dum Portugal, Unipessoal Lda.	Lisbon	100.00	0.00	1	0
Henkel Ibérica Portugal, Unipessoal Lda.	Bobadela	100.00	0.00	6	4
<b>Puerto Rico</b>					
Spotless Puerto Rican Acquisitions Corporation	San Juan	100.00	0.00	6	0
<b>Romania</b>					
Henkel Romania Srl	Bucharest	100.00	0.00	49	16
<b>Russia</b>					
OOO Henkel Bautechnik	Kolomna	100.00	100.00	59	20
OOO Henkel Rus	Moscow	100.00	100.00	215	74
OOO Wellchem	Noginsk District, Moscow Region	100.00	0.00	23	8
<b>San Marino</b>					
Laboratorio Chimico-Farmaceutico Sammarinese S.p.A.	Faetano	100.00	0.00	56	4
<b>Saudi Arabia</b>					
Arabian Company for Detergents Ltd.	Riyadh	100.00	0.00	1	3
Henkel Arabia for Home and Personal Care Products Co. Ltd.	Riyadh	100.00	95.00	48	5
Henkel Saudi Arabia Detergents Co. Ltd.	Riyadh	100.00	45.00	7	0
National Adhesives Ltd.	Dammam	53.00	0.00	52	9
<b>Serbia</b>					
Henkel Srbija d.o.o.	Belgrade	99.88	0.00	80	18

		Share Henkel Group in percent	Direct share Henkel AG & Co. KGaA in percent	Equity in million euros	Net income in million euros
<b>Singapore</b>					
Henkel APAC Supply Chain Pte. Ltd.	Singapore	100.00	0.00	0	0
Henkel Singapore Pte. Ltd.	Singapore	100.00	100.00	26	11
<b>Slovak Republic</b>					
Henkel Slovensko spol. s.r.o.	Bratislava	100.00	0.00	24	15
<b>Slovenia</b>					
Henkel Maribor d.o.o.	Maribor	100.00	0.00	38	2
Henkel Slovenija d.o.o.	Maribor	100.00	0.00	13	7
Henkel-Storitve d.o.o.	Maribor	100.00	0.00	1	0
<b>South Africa</b>					
Henkel South Africa (Pty.) Ltd.	Johannesburg	74.00	0.00	38	7
<b>South Korea</b>					
Henkel Home Care Korea Ltd.	Seoul	100.00	0.00	109	9
Henkel Korea Ltd.	Choongnam	100.00	100.00	152	30
The Bergquist Company Korea Ltd.	Anyang	100.00	0.00	10	0
<b>Spain</b>					
Henkel Ibérica Operations S.L.	Barcelona	100.00	0.00	47	4
Henkel Ibérica S.A.	Barcelona	100.00	0.00	366	40
<b>Sweden</b>					
Henkel Adhesive Technologies Norden AB	Norrköping	100.00	0.00	81	5
Henkel Norden AB	Stockholm	100.00	0.00	104	5
Spotless Boston Scandinavia AB	Helsingborg	100.00	0.00	1	0
<b>Switzerland</b>					
Henkel & Cie. AG	Pratteln	100.00	0.00	78	41
Henkel Switzerland Operations AG	Erlinsbach	100.00	0.00	0	1
<b>Syria</b>					
Henkel Syria S.A.S.	Aleppo	100.00	0.00	0	1
<b>Taiwan</b>					
Henkel Taiwan Ltd.	Taipeh	100.00	0.00	11	6
<b>Tanzania</b>					
Henkel Chemicals East Africa Ltd.	Dar es Salaam	100.00	100.00	1	0
<b>Thailand</b>					
Henkel Adhesive Technologies Trading (Thailand) Ltd.	Bangkok	100.00	0.00	12	0
Henkel (Siam) Adhesive Technologies Ltd.	Samut Prakan	100.00	0.00	26	4
Henkel (Thailand) Ltd.	Bangkok	100.00	100.00	76	10
Yamahatsu (Thailand) Co. Ltd.	Chonburi	70.00	70.00	6	1
<b>Tunisia</b>					
Henkel Alki Distribution S.A.R.L.	Tunis	99.96	0.00	3	0
Henkel Trading Maghreb S.A.R.L.	Sfax	100.00	0.00	2	0
Henkel Tunisie S.A.	Tunis	100.00	100.00	33	1
<b>Turkey</b>					
Eczacıbaşı Schwarzkopf Kuaför Ürünleri Pazarlama A.Ş.	Istanbul	50.00	50.00	0	-1
Türk Henkel Kimya Sanayi ve Ticaret A.Ş.	Istanbul	100.00	0.00	176	2

		Share Henkel Group in percent	Direct share Henkel AG & Co. KGaA in percent	Equity in million euros	Net income in million euros
<b>Ukraine</b>					
Henkel Bautechnik (Ukraina) TOB	Vyshgorod	100.00	0.00	40	6
Henkel Ceresit Ukraine TOB	Vyshgorod	100.00	0.00	0	0
Henkel Ukraine TOB	Kiev	100.00	18.83	13	5
<b>United Arab Emirates</b>					
Henkel Jebel Ali FZCO	Dubai	100.00	99.97	56	8
Henkel Polybit Industries Co. Ltd.	Umm Al Quwain	49.00	49.00	102	29
Roof Care Co.	Sharjah	100.00	0.00	12	4
<b>USA</b>					
Alterna Holdings Corporation	Wilmington	100.00	0.00	31	-4
Dexter Hysol Aerospace LLC	Bay Point	100.00	0.00	44	-6
Henkel Consumer Goods, Inc.	Wilmington	100.00	0.00	7,184	348
Henkel Corporation	Wilmington	100.00	0.00	7,223	433
Henkel Electronic Materials LLC	Wilmington	100.00	0.00	1,077	27
Henkel Lux LLC	Wilmington	100.00	0.00	748	84
Henkel of America, Inc.	Wilmington	100.00	0.00	3,352	-125
Henkel of America I LLC	Wilmington	100.00	100.00	2,158	-43
Henkel Puerto Rico, Inc.	Hartford	100.00	0.00	1,807	32
Henkel US II LLC	Wilmington	100.00	100.00	45	0
Henkel US III LLC	Wilmington	100.00	0.00	0	0
Henkel US IV Corporation	Wilmington	100.00	0.00	279	-99
Kenra Professional LLC	Wilmington	100.00	0.00	162	7
Magna-Tech Manufacturing LLC	Columbus	100.00	0.00	28	0
Punch Shoe Care, Inc.	Durham	100.00	0.00	0	0
Sexy Hair Concepts LLC	Wilmington	100.00	0.00	194	10
Suds Enterprises LLC	Wilmington	100.00	0.00	-2	0
The Bergquist Company	Chanhassen	100.00	0.00	577	3
The Dial Corporation	Wilmington	100.00	0.00	2,946	68
The Sun Products Corporation	Wilmington	100.00	0.00	3,399	15
<b>Venezuela</b>					
Henkel Venezolana S.A.	Guacara	100.00	100.00	1	1
<b>Vietnam</b>					
Henkel Adhesive Technologies Vietnam Co. Ltd.	Bien Hoa	100.00	0.00	36	9
Henkel Vietnam Co. Ltd.	Binh Duong Province	100.00	100.00	9	6
<b>Virgin Islands (British)</b>					
Hexagon Business Corporation	Road Town, Tortola	100.00	100.00	1	0

\* Fully liable partner is the parent company or another affiliated company.

Information on equity and net income as per documents prepared for the consolidated financial statements.



## 2. Subsidiaries not consolidated

		Share Henkel Group in percent	Direct share Henkel AG & Co. KGaA in percent	Equity in million euros	Net income in million euros	Notes
<b>Argentina</b>						
The Dial Corporation Argentina S.A.	Buenos Aires	100.00	0.00	0	0	(2)
<b>Austria</b>						
Persil-Altersunterstützung GmbH	Vienna	100.00	0.00	0	0	(8)
Schwarzkopf & Henkel GmbH	Vienna	100.00	0.00	0	0	(8)
<b>China</b>						
Novamelt China Ltd.	Suzhou	100.00	100.00	0	0	(8)
<b>Denmark</b>						
Henkel Denmark A/S	Ballerup	100.00	0.00	0	0	(10)
<b>France</b>						
Henkel France Operations S.A.	Boulogne- Billancourt	100.00	0.00	0	0	(10)
<b>Germany</b>						
CHEMPHAR Handels- und Exportgesellschaft mbH	Hamburg	100.00	100.00	0	0	(1),(8)
Clynol GmbH	Hamburg	100.00	100.00	0	0	(1),(8)
Elch GmbH	Düsseldorf	100.00	100.00	0	0	(1),(8)
Erste Deutsche Walfang GmbH	Hamburg	100.00	100.00	0	0	(8)
Forstverwaltung Brannenburg Geschäftsführungs-GmbH	Düsseldorf	100.00	100.00	0	0	(8)
Forstverwaltung Brannenburg GmbH & Co. OHG*	Brannenburg	100.00	100.00	1	0	(8)
Henkel Erste Verwaltungsgesellschaft mbH	Düsseldorf	100.00	100.00	2	0	(1),(8)
Henkel Fünfte Verwaltungsgesellschaft mbH	Düsseldorf	100.00	100.00	0	0	(8)
Henkel Investment GmbH	Düsseldorf	100.00	0.00	0	0	(4)
Henkel Vierte Verwaltungsgesellschaft mbH	Düsseldorf	100.00	100.00	0	0	(8)
Henkel Wasch- und Reinigungsmittel GmbH	Düsseldorf	100.00	100.00	2	0	(1),(8)
Indola GmbH	Hamburg	100.00	100.00	2	0	(1),(8)
Schwarzkopf & Henkel GmbH	Düsseldorf	100.00	100.00	1	0	(8)
Schwarzkopf & Henkel Production Europe Geschäftsführungsgesellschaft mbH	Düsseldorf	100.00	100.00	0	0	(1),(8)
<b>Great Britain</b>						
Get Off My Garden Ltd.	Redhill	100.00	0.00	0	0	(3)
Pet Health (Europe) Ltd.	Redhill	100.00	0.00	0	0	(3)
<b>Luxembourg</b>						
Henkel Luxembourg Investment S.c.S.*	Luxembourg	100.00	0.00	0	0	(10)
<b>Norway</b>						
Henkel Norway AS	Oslo	100.00	0.00	0	0	(10)
<b>Romania</b>						
Henkel Romania Distribution Srl	Bucharest	100.00	0.00	0	0	(7)
<b>USA</b>						
Dial Argentina Holdings, Inc.	Phoenix	100.00	0.00	0	0	(4)

(1) Profit/loss transfer agreement.

(2) Equity and net income as of June 30, 2012.

(3) Equity and net income as of June 30, 2014.

(4) Equity and net income as of December 31, 2014.

(7) Equity and net income as of October 31, 2015.

(8) Equity and net income as of December 31, 2015.

(10) Established in 2016.

\* Fully liable partner is the parent company or another affiliated company.

Information on equity and net income as per local statutory annual financial statements.

## 3. Associates – recognized using the equity method

		Share Henkel Group in percent	Direct share Henkel AG & Co. KGaA in percent	Equity in million euros	Net income in million euros	Notes
<b>Hong Kong</b>						
Dekel Investment Holdings Ltd.	Hong Kong	45.00	0.00	8	-2	(8)
<b>USA</b>						
Vitriflex, Inc.	Dover	23.50	0.00	6	-6	(8)

(8) Equity and net income as of December 31, 2015.

Information on equity and net income as per local statutory annual financial statements.

## 4. Investments in associates

		Share Henkel Group in percent	Direct share Henkel AG & Co. KGaA in percent	Equity in million euros	Net income in million euros	Notes
<b>Egypt</b>						
Henkel Technologies Egypt SAE	Cairo	50.00	50.00	n.a.	n.a.	(11)
<b>Germany</b>						
CANTICA Beteiligungsgesellschaft mbH	Düsseldorf	99.00	99.00	6	1	(8)
Entsorgungszentrum Düsseldorf Süd GmbH	Düsseldorf	50.00	50.00	1	0	(8)
KARANTO Corrosion Protection Technologies GmbH	Düsseldorf	50.00	50.00	0	0	(4)
Kombi-Terminal Düsseldorf Investitionsgesellschaft mbH	Düsseldorf	33.34	33.34	0	0	(8)
<b>Mexico</b>						
Hysol Indael de Mexico S.A. de C.V.	Mexico City	49.00	0.00	7	0	(8)
<b>Spain</b>						
Afinitica Technologies S.L.	Bellaterra	45.00	45.00	0	0	(8)

(4) Equity and net income as of December 31, 2014.

(8) Equity and net income as of December 31, 2015.

(11) n.a. = not available.

Information on equity and net income as per local statutory annual financial statements.

## 5. Other shares

		Share Henkel Group in percent	Direct share Henkel AG & Co. KGaA in percent	Equity in million euros	Net income in million euros	Notes
<b>Barbados</b>						
Primex Ltd.	Bridgetown	0.79	0.00	52	5	(8)
<b>Cayman Island</b>						
Pangaea Ventures Fund IV L.P.*	George Town	16.00	0.00	0	0	(10)
<b>Germany</b>						
Düsseldorf Business School GmbH an der Heinrich-Heine-Universität	Düsseldorf	13.27	13.27	0	0	(8)
ISR Internationale Schule am Rhein in Neuss GmbH	Neuss	2.94	2.94	0	0	(6)
PDR Recycling GmbH & Co. KG	Thurnau	3.60	3.60	2	0	(8)
<b>Great Britain</b>						
Jeyes Group Ltd.	Hatfield	100.00	0.00	0	0	(10)
<b>Guernsey</b>						
Emerald Industrial Innovation Fund L.P.	St. Peter Port	16.67	16.67	0	0	(10)
<b>Japan</b>						
Fujikura Kasei Co. Ltd.	Tokyo	0.03	0.00	242	12	(9)
Ohki Healthcare Holdings Co. Ltd.	Tokyo	0.10	0.00	0	0	(10)
Unicharm Corporation	Ehime	0.01	0.00	3,442	302	(8)
<b>Luxembourg</b>						
Zipjet Global S.à r.l.	Senningerberg	4.70	4.70	0	0	(10)
<b>Mexico</b>						
Reciclagua Ambiental S.A. de C.V.	Lerma Estado de México	0.09	0.00	5	1	(8)
<b>Nigeria</b>						
Henkel Chemicals (Nigeria) Ltd.	Lagos	15.75	15.75	n.a.	n.a.	(11)
<b>Poland</b>						
Rekopol S.A.	Warsaw	5.26	0.00	2	0	(8)
<b>Serbia</b>						
14 Oktobar a.d.	Kruševac	0.17	0.00	-50	-14	(8)
<b>Slovak Republic</b>						
ENVI-PAK a.s.	Bratislava	12.50	0.00	3	0	(8)
<b>USA</b>						
DropWise Technologies Corporation	Wilmington	6.45	0.00	1	0	(8)

(6) Equity and net income as of July 31, 2015.

(8) Equity and net income as of December 31, 2015.

(9) Equity and net income as of March 31, 2016.

(10) Established 2016.

(11) n.a = not available.

\* Fully liable partner is the parent company or another affiliated company.

Information on equity and net income as per local statutory annual financial statements.

