



Annual General Meeting 2018

Henkel AG & Co, KGaA

– Presence and Voting Results –

Presence

Registered Capital Stock	437,958,750 Euro (= 100%)
out of which are	
Ordinary shares	259,795,875 Euro (= 59.32%)
Preferred shares	178,162,875 Euro (= 40.68%)
Number of shares issued	437,958,750
out of which are	
Ordinary shares	259,795,875
Preferred shares	178,162,875
Number of shares present	251,125,551 (= 57.34% of the total capital stock)
out of which are	
Ordinary shares	235,720,578 (= 90.73% of ordinary shares issued)
Preferred shares	15,404,973 (= 8.65% of preferred shares issued)
Number of postal voting (Ordinary shares)	418,863 (= 0.16% of ordinary shares issued)
Number of shares represented in total	251,544,414 (= 57.44% of the total capital stock)
out of which are	
Ordinary shares	236,139,441 (= 90.89% of ordinary shares issued)
Preferred shares	15,404,973 (= 8.65% of preferred shares issued)

* Percentages represent approximations

Voting Results Items 1 - 8

(only ordinary shares carry voting rights. including postal voting)

	Valid votes cast = number of shares	Share of total registered capital stock	Share of regis- tered capital stock related to ordinary shares	Yes Votes (% of valid votes)	No Votes (% of valid votes)	Abstentions	Proposal
Item 1: Approval of annual financial statements	236,091,528	53.91%	90.88%	235,962,027 99.95%	129,501 0.05%	47,913	✓
Item 2: Appropriation of profit	236,138,047	53.92%	90.89%	236,088,932 99.98%	49,115 0.02%	1,394	✓
Item 3: Approval and ratification of the actions of the Person- ally Liable Partner	233,029,057	53.21%	89.70%	232,919,593 99.95%	109,464 0.05%	48,428	✓
Item 4: Approval and ratification of the actions of the Supervi- sory Board	227,412,448	51.93%	87.54%	226,394,075 99.55%	1,018,373 0.45%	1,218,592	✓
Item 5: Approval and ratification of the actions of the Share- holders' Committee	217,253,198	49.61%	83.62%	216,235,141 99.53%	1,018,057 0.47%	716,793	✓
Item 6: Appointment of auditors for fiscal 2018	236,137,769	53.92%	90.89%	232,723,828 98.55%	3,413,941 1.45%	1,672	✓
Item 7: Supplementary election to the Supervisory Board	235,182,061	53.70%	90.53%	215,415,404 91.60%	19,766,657 8.40%	957,380	✓
Item 8: Supplementary election to the Shareholders' Commit- tee	235,459,139	53.76%	90.63%	215,866,115 91.68%	19,593,024 8.32%	680,302	✓

* Percentages represent approximations