



News Release

April 8, 2019

Henkel holds Annual General Meeting

Henkel is paying out a record dividend

Düsseldorf – Henkel AG & Co. KGaA's Annual General Meeting saw all resolutions on its agenda passed by the voting shareholders. A total of around 1,400 shareholders attended the event, which was held in Düsseldorf on April 8, 2019.

Resolution on dividends

As proposed by the corporate bodies, the Annual General Meeting approved a 3.4 percent higher dividend per preferred share of 1.85 euros (previous year: 1.79 euros) and a 3.4 percent increased dividend per ordinary share of 1.83 euros (previous year: 1.77 euros). For both share classes this is the highest dividend ever paid by Henkel. The dividend payout ratio amounts to 30.9 percent of net income after non-controlling interests and adjusted for exceptional items. The total dividend payout amounts to 805 million euros.

Since 2012, Henkel has distributed nearly 4 billion euros in dividends to its shareholders. In the same period, the dividend per preference share almost doubled from 0.95 euros to 1.85 euros. Henkel will continue to focus on offering attractive returns to its shareholders. Therefore, the company has increased the target range for the dividend payout ratio to 30 to 40 percent of adjusted net income after non-controlling interests from fiscal year 2019 (current range: 25 to 35 percent).

For more information on the Annual General Meeting, please visit our website:

Investors & Analysts

www.henkel.com/investors-and-analysts/annual-general-meeting

Press & Media

www.henkel.com/press-and-media/press-releases-and-kits/2019-04-08-annual-general-meeting-2019-923206

- AGM webcast
- Statement by Hans Van Bylen
- Press photos of the AGM

About Henkel

Henkel operates globally with a well-balanced and diversified portfolio. The company holds leading positions with its three business units in both industrial and consumer businesses thanks to strong brands, innovations and technologies. Henkel Adhesive Technologies is the global leader in the adhesives market – across all industry segments worldwide. In its Laundry & Home Care and Beauty Care businesses, Henkel holds leading positions in many markets and categories around the world. Founded in 1876, Henkel looks back on more than 140 years of success. In 2018, Henkel reported sales of around 20 billion euros and adjusted operating profit of around 3.5 billion euros. Henkel employs around 53,000 people globally – a passionate and highly diverse team, united by a strong company culture, a common purpose to create sustainable value, and shared values. As a recognized leader in sustainability, Henkel holds top positions in many international indices and rankings. Henkel's preferred shares are listed in the German stock index DAX. For more information, please visit www.henkel.com

This information contains forward-looking statements which are based on current estimates and assumptions made by the corporate management of Henkel AG & Co. KGaA. Statements with respect to the future are characterized by the use of words such as "expect", "intend", "plan", "anticipate", "believe", "estimate", and similar terms. Such statements are not to be understood as in any way guaranteeing that those expectations will turn out to be accurate. Future performance and results actually achieved by Henkel AG & Co. KGaA and its affiliated companies depend on a number of risks and uncertainties and may therefore differ materially from the forward-looking statements. Many of these factors are outside Henkel's control and cannot be accurately estimated in advance, such as the future economic environment and the actions of competitors and others involved in the marketplace. Henkel neither plans nor undertakes to update any forward-looking statements.

This document includes – in the applicable financial reporting framework not clearly defined – supplemental financial measures that are or may be alternative performance measures (non-GAAP-measures). These supplemental financial measures should not be viewed in isolation or as alternatives to measures of Henkel's net assets and financial positions or results of operations as presented in accordance with the applicable financial reporting framework in its Consolidated Financial Statements. Other companies that report or describe similarly titled alternative performance measures may calculate them differently.

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