



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 33rd Interim Announcement

In the period from September 26, 2022 through September 30, 2022 a total of 589,268 preferred shares (ISIN DE0006048432) and 110,523 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
26.09.2022	119,815	60.8891	7,295,422.46
27.09.2022	120,327	61.0418	7,344,975.94
28.09.2022	120,861	60.1611	7,271,125.58
29.09.2022	122,290	60.1419	7,354,750.84
30.09.2022	105,975	61.1005	6,475,124.78
Total	589,268	60.6539	35,741,399.60

Ordinary Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
26.09.2022	22,194	58.3094	1,294,119.10
27.09.2022	22,056	58.6606	1,293,818.00
28.09.2022	21,570	57.6094	1,242,634.60
29.09.2022	22,491	57.3388	1,289,606.40
30.09.2022	22,212	58.2737	1,294,376.20
Total	110,523	58.0382	6,414,554.30

Henkel AG & Co. KGaA
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including September 30, 2022 amounts to 8,329,417 preferred shares and 2,183,875 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, October 4, 2022

Henkel AG & Co. KGaA

Management Board