



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 44th Interim Announcement

In the period from December 12, 2022 through December 16, 2022 a total of 119,993 preferred shares (ISIN DE0006048432) and 17,538 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
12.12.2022	23,284	66.6950	1,552,925.62
13.12.2022	22,101	66.2081	1,463,265.20
14.12.2022	22,258	65.9512	1,467,940.70
15.12.2022	26,171	65.4130	1,711,924.40
16.12.2022	26,179	65.1998	1,706,866.22
Total	119,993	65.8615	7,902,922.14

Ordinary Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
12.12.2022	2,008	62.0965	124,689.85
13.12.2022	3,208	61.7705	198,159.65
14.12.2022	2,619	61.7852	161,815.35
15.12.2022	5,120	61.3212	313,964.45
16.12.2022	4,583	60.9510	279,338.50
Total	17,538	61.4647	1,077,967.80

Henkel AG & Co. KGaA
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including December 16, 2022 amounts to 9,991,875 preferred shares and 2,855,692 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, December 19, 2022

Henkel AG & Co. KGaA

Management Board