



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 20th Interim Announcement

In the period from June 27, 2022 through July 1, 2022 a total of 322,671 preferred shares (ISIN DE0006048432) and 94,057 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
27.06.2022	49,507	60.8784	3,013,905.38
28.06.2022	57,029	60.6126	3,456,675.14
29.06.2022	69,517	59.6875	4,149,298.24
30.06.2022	80,643	58.7251	4,735,764.72
01.07.2022	65,975	59.1973	3,905,539.12
Total	322,671	59.6929	19,261,182.60

Ordinary Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
27.06.2022	14,284	59.7371	853,285.05
28.06.2022	17,294	59.5827	1,030,423.70
29.06.2022	18,327	58.8314	1,078,202.70
30.06.2022	23,010	58.2083	1,339,373.85
01.07.2022	21,142	58.7296	1,241,661.30
Total	94,057	58.9318	5,542,946.60

Henkel AG & Co. KGaA
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including July 1, 2022 amounts to 5,611,283 preferred shares and 1,436,393 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, July 4, 2022

Henkel AG & Co. KGaA

Management Board