



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 26th Interim Announcement

In the period from August 8, 2022 through August 12, 2022 a total of 31,263 preferred shares (ISIN DE0006048432) and 6,666 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
08.08.2022	6,223	64.5063	401,422.94
09.08.2022	6,261	64.2676	402,379.52
10.08.2022	6,019	64.7336	389,631.42
11.08.2022	6,537	64.3084	420,384.04
12.08.2022	6,223	64.5078	401,432.06
Total	31,263	64.4612	2,015,249.98

Ordinary Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
08.08.2022	1,336	63.0253	84,201.85
09.08.2022	1,477	62.8204	92,785.80
10.08.2022	1,302	63.2770	82,386.70
11.08.2022	1,651	62.9032	103,853.25
12.08.2022	900	63.0932	56,783.90
Total	6,666	63.0080	420,011.50

Henkel AG & Co. KGaA
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including August 12, 2022 amounts to 6,690,534 preferred shares and 1,741,242 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, August 15, 2022

Henkel AG & Co. KGaA

Management Board