



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 29th Interim Announcement

In the period from August 29, 2022 through September 2, 2022 a total of 78,538 preferred shares (ISIN DE0006048432) and 38,248 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
29.08.2022	6,223	64.8825	403,763.94
30.08.2022	6,223	66.4067	413,249.02
31.08.2022	6,261	64.9191	406,458.58
01.09.2022	34,405	63.2543	2,176,264.82
02.09.2022	25,426	62.8391	1,597,745.74
Total	78,538	63.6314	4,997,482.10

Ordinary Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
29.08.2022	6,749	63.0335	425,413.00
30.08.2022	3,247	64.3107	208,816.85
31.08.2022	7,171	62.9650	451,522.00
01.09.2022	9,076	61.4396	557,626.15
02.09.2022	12,005	61.1486	734,089.15
Total	38,248	62.1593	2,377,467.15

Henkel AG & Co. KGaA
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including September 2, 2022 amounts to 6,831,189 preferred shares and 1,819,102 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, September 5, 2022

Henkel AG & Co. KGaA

Management Board