



Ordinary Annual General Meeting 2019

Henkel AG & Co. KGaA

– Presence and Voting Results –

Presence

Registered Capital Stock	437,958,750 Euro (= 100%)
out of which are	
Ordinary shares	259,795,875 Euro (= 59.32%)
Preferred shares	178,162,875 Euro (= 40.68%)
Number of shares issued	437,958,750
out of which are	
Ordinary shares	259,795,875
Preferred shares	178,162,875
Number of shares present	350,802,635 (= 57.34% of the total capital stock)
out of which are	
Ordinary shares	233,579,441 (= 89.90% of ordinary shares issued)
Preferred shares	117,223,194 (= 65.79% of preferred shares issued)
Number of postal voting (Ordinary shares)	1,795 (= 0.01% of ordinary shares issued)
Number of shares represented in total	350,804,430 (= 80.10% of the total capital stock)
out of which are	
Ordinary shares	233,581,236 (= 89.91% of ordinary shares issued)
Preferred shares	117,223,194 (= 65.79% of preferred shares issued)

* Percentages represent approximations

Voting Results Items 1 - 6

(only ordinary shares carry voting rights. including postal voting)

	Valid votes cast = number of shares	Share of total registered capital stock	Share of regis- tered capital stock related to ordinary shares	Yes Votes (% of valid votes)	No Votes (% of valid votes)	Abstentions	Proposal
Item 1: Approval of annual financial statements	233,226,485	53.25%	89.77%	233,091,422 99.94%	135,063 0.06%	354,748	!
Item 2: Appropriation of profit	233,528,144	53.32%	89.89%	233,516,647 99.99%	11,497 0.01%	53,092	!
Item 3: Approval and ratification of the actions of the Person- ally Liable Partner	230,131,748	52.55%	88.58%	229,976,209 99.93%	155,539 0.07%	387,532	!
Item 4: Approval and ratification of the actions of the Supervi- sory Board	225,447,711	51.48%	86.78%	223,409,220 99.10%	2,038,491 0.90%	625,124	!
Item 5: Approval and ratification of the actions of the Share- holders' Committee	216,675,351	49.47%	83.40%	214,667,347 99.07%	2,008,004 0.93%	385,558	!
Item 6: Appointment of auditors for fiscal 2019	233,448,677	53.30%	89.86%	228,793,707 98.01%	4,654,970 1.99%	132,556	!

* Percentages represent approximations

Voting Results Items 7 - 10

(only ordinary shares carry voting rights, including postal voting)

	Valid votes cast = number of shares	Share of total registered capital stock	Share of regis- tered capital stock related to ordinary shares	Yes Votes (% of valid votes)	No Votes (% of valid votes)	Abstentions	Proposal
Item 7:							
Approval of conclusion of control and profit and loss transfer agreements							
Item 7 a):							
Henkel Neunte Verwal- tungsgesellschaft	232,085,092	52.99%	89.33%	232,076,954 99.99%	8,138 0.01%	1,496,144	!
Item 7 b):							
Henkel Zehnte Verwal- tungsgesellschaft	232,085,127	52.99%	89.33%	232,083,970 99.99%	1,157 0.01%	1,496,109	!
Item 8:							
Authorization to purchase, appropriate and utilize the Corporation's own shares	233,521,647	53.32%	89.89%	230,356,418 98.64%	3,165,229 1.36%	59,589	!
Item 9:							
Authorization to use equity derivatives in connection with the acquisition of treasury shares	233,521,639	53.32%	89.89%	230,397,343 98.66%	3,124,296 1.34%	59,597	!

* Percentages represent approximations