



Excellence is our Passion

Back-up Facility

	Credit line 2012	Credit line 2013
Date	March 28, 2012	December 10, 2013
Maturity	March 28, 2018	December 10, 2018
Tenor	6 years (+ one 1-year extension option)	5 years (+ two 1-year extension options)
Mandated Lead Arrangers / Bookrunners	Banco Santander, Bank of America, BNP Paribas, Citigroup, Deutsche Bank, HSBC, J.P. Morgan Chase Bank, The Royal Bank of Scotland, UniCredit	Banco Santander, BNP Paribas, Citigroup, Société Générale, Deutsche Bank, The Royal Bank of Scotland, UniCredit, J.P. Morgan Chase Bank
Borrower	Henkel AG & Co. KGaA	Henkel AG & Co. KGaA
Total # of banks	14	14
Volume	800 million euros	700 million euros