



## News Release

July 4, 2017

Strengthening Henkel's Adhesive Technologies business

### **Henkel closes acquisitions of Darex Packaging Technologies and Sonderhoff Group**

- Expanding strong market position
- Acquired businesses perfectly complement existing technology portfolio

**Düsseldorf – With the successful closing of the acquisitions of the global Darex Packaging Technologies business and the Sonderhoff Group, Henkel strengthens its Adhesive Technologies business and complements its technology portfolio.**

Darex is based in Cambridge, MA, USA and supplies high-performance sealants and coatings for the metal packaging industry around the world. It serves various global customers producing beverage, food or aerosol cans. The acquisition was announced at the beginning of March. The purchase price amounted to 1,050 million US dollars (around 919 million euros) on a cash and debt free basis.

The Sonderhoff Group, headquartered in Cologne, Germany, is a leading manufacturer of innovative foamed-in-place gasketing solutions and has broad expertise in developing and manufacturing customized dosing equipment. The acquisition of Sonderhoff was announced in May. Both parties agreed to not disclose financial details of the transaction.

“Strengthening our portfolio through targeted acquisitions is part of our strategy. Closing both transactions will allow us to expand the position of our Adhesive Technologies business as a global market and technology leader,” said Henkel CEO Hans Van Bylen.

“The Darex and Sonderhoff Group businesses will complement our existing technology portfolio in an excellent way. Both companies serve attractive markets with substantial growth opportunities and both businesses provide customer-specific, high-impact solutions with an outstanding technical expertise,” said Jan-Dirk Auris, Executive Vice President Adhesive Technologies at Henkel.

“We will finance the transactions with a combination of cash and debt. In addition to the 600 million Eurodollar bond placed end of May at attractive conditions, cash and the existing commercial paper programs will be used,” said CFO Carsten Knobel.

In fiscal 2016, Darex Packaging Technologies generated sales of 309 million US dollars (around 290 million euros). Darex has about 700 employees and 20 sites in 19 countries.

The Sonderhoff Group generated sales of about 60 million euros in 2016. The company employs around 280 people worldwide. Sonderhoff is headquartered in Germany and has subsidiaries in Austria, Italy, the US and China.

In fiscal 2016, Henkel’s Adhesive Technologies business unit generated sales of around 9 billion euros, making Henkel the leading solution provider for adhesives, sealants and functional coatings.

## About Henkel

Henkel operates globally with a well-balanced and diversified portfolio. The company holds leading positions with its three business units in both industrial and consumer businesses thanks to strong brands, innovations and technologies. Henkel Adhesive Technologies is the global leader in the adhesives market – across all industry segments worldwide. In its Laundry & Home Care and Beauty Care businesses, Henkel holds leading positions in many markets and categories around the world. Founded in 1876, Henkel looks back on more than 140 years of success. In 2016, Henkel reported sales of 18.7 billion euros (around 19.7 billion US dollars), adjusted operating profit of 3.2 billion euros (around 3.4 billion US dollars). Its three top brands, Persil (detergent), Schwarzkopf (hair care) and Loctite (adhesive) generated more than 6 billion euros (around 6.3 billion US dollars) in combined sales. Henkel employs around 50,000 people globally – a passionate and highly diverse team, united by a strong company culture, a common purpose to create sustainable value, and shared values. As a recognized leader in sustainability, Henkel holds top positions in many international indices and rankings. Henkel's preferred shares are listed in the German stock index DAX. For more information, please visit [www.henkel.com](http://www.henkel.com)

This document contains forward-looking statements which are based on the current estimates and assumptions made by the corporate management of Henkel AG & Co. KGaA. Forward-looking statements are characterized by the use of words such as expect, intend, plan, predict, assume, believe, estimate, anticipate, forecast and similar formulations. Such statements are not to be understood as in any way guaranteeing that those expectations will turn out to be accurate. Future performance and the results actually achieved by Henkel AG & Co. KGaA and its affiliated companies depend on a number of risks and uncertainties and may therefore differ materially from the forward-looking statements. Many of these factors are outside Henkel's control and cannot be accurately estimated in advance, such as the future economic environment and the actions of competitors and others involved in the marketplace. Henkel neither plans nor undertakes to update forward-looking statements.

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