
**First Supplement to the Debt Issuance
Programme Prospectus dated 3 March 2009**

This document constitutes a supplement (the "**Supplement**") in the meaning of Art. 16 of Directive 2003/71/EC of the European Parliament and the Council of 4 November 2003 (the "**Prospectus Directive**") or pursuant to Art. 13 of the Loi relative aux prospectus pour valeurs mobilières (the "**Luxembourg Prospectus Law**") to two base prospectuses: (i) the base prospectus of Henkel AG & Co. KGaA in respect of non-equity securities within the meaning of Art. 22 No. 6 (4) of the Commission Regulation (EC) No. 809/2004 of 29 April 2004 ("**Non-Equity Securities**") and (ii) the base prospectus of Henkel Corporation Finance, Inc. in respect of Non-Equity Securities (together, the "**Debt Issuance Programme Prospectus**" or the "**Prospectus**")

This Supplement is supplemental to, and must be read in conjunction with, the Debt Issuance Programme Prospectus dated 27 November 2008.



as Issuer and, in respect of Notes issued by
Henkel Corporation Finance, Inc., as Guarantor

and

Henkel Corporation Finance, Inc.
(Wilmington, Delaware, U.S.A.)

as Issuer

**EUR 3,000,000,000
Debt Issuance Programme**

Each Issuer has requested the *Commission de Surveillance du Secteur Financier* of the Grand Duchy of Luxembourg (the "**CSSF**") to provide the competent authority in the Federal Republic of Germany, United Kingdom of Great Britain and Northern Ireland, Republic of Ireland, Republic of Austria and The Netherlands as soon as possible after approval of this Supplement has been granted with a certificate of such approval (the "**Notification**") attesting that the Supplement has been drawn up in accordance with the Luxembourg law relating to prospectuses for securities (*Loi relative aux prospectus pour valeurs mobilières*) which implements Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 into Luxembourg law. The Issuers may request the CSSF to provide competent authorities in additional host Member States within the European Economic Area with a Notification.

RIGHT TO WITHDRAW

Investors who have already agreed to purchase or subscribe for Notes of any tranche to be issued under the Programme prior to publication of this Supplement are entitled to withdraw their purchase orders pursuant to Art. 13(2) of the Luxembourg Law within two working days after the publication of this Supplement provided that the relevant purchase has not yet been completed. A withdrawal, if any, is to be addressed to the relevant bank or savings bank or any other distributor with whom the relevant agreement to purchase or subscribe has been entered into.

This Supplement will be published in the same way as the Prospectus. Copies of this Supplement will be published on the website of the Luxembourg Stock Exchange (www.bourse.lu). It is valid as long as the Prospectus is valid.

RESPONSIBILITY STATEMENT

Henkel AG & Co. KGaA, with its registered office in Düsseldorf, Federal Republic of Germany ("**Henkel**", an "**Issuer**" or the "**Guarantor**") and Henkel Corporation Finance, Inc. with its registered office in the U.S. State of Delaware, U.S.A. ("**Henkel Corp. Fin.**", an "**Issuer**" and, together with Henkel, the "**Issuers**") accept responsibility for the information given in this Supplement. Each Issuer hereby declares that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement for which it is responsible is, to the best of its knowledge and belief, in accordance with the facts and contains no omission likely to affect its import.

NOTICE

Terms defined or otherwise attributed meanings in the Prospectus have the same meaning when used in this Supplement.

This Supplement shall only be distributed in connection with the Prospectus.

The Prospectus (as supplemented) contains to the best of the Issuers' knowledge all information which is material in the context of the Programme and the issue and offering of Notes thereunder. To the best of the Issuers' knowledge, the information contained therein is accurate in all material respects and is not misleading, any opinions and intentions expressed therein are honestly held and based on reasonable assumptions and there are no other facts, the omission of which would make any statement, whether fact or opinion, in the Prospectus (as supplemented) misleading in any material respect and the Issuers have made all reasonable enquiries to ascertain all facts material for the purposes aforesaid.

No person has been authorised to give any information which is not contained in or not consistent with the Prospectus or this Supplement or any other information supplied by the Issuers in connection with the Programme and, if given or made, such information must not be relied upon as having been authorised by or on behalf of the Issuers or any of the Dealers.

Neither the Arranger nor any Dealer nor any person mentioned in the Prospectus or this Supplement, excluding the Issuers, accepts any responsibility for the accuracy and completeness of the information contained in the Prospectus, this Supplement, any other supplement to the Prospectus or any document incorporated by reference nor for the information contained in any Final Terms.

This Supplement and the Prospectus should be read in conjunction with all documents which are incorporated by reference, which together constitute two base prospectuses for the purposes of the Prospectus Directive, and for a particular issue of or tranche of Notes in conjunction with any applicable Final Terms.

Save as disclosed herein and in the Prospectus there has been no other significant new factor, material mistake or material inaccuracy relating to the information included in the Prospectus since its publication until the date of this Supplement.

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I. SUPPLEMENTAL INFORMATION WITH REGARD TO THE NOTICE¹

Page	Section	
2	NOTICE, fifth paragraph, fourth sentence	
	<p>The delivery of this Prospectus or any Final Terms and the offering, sale or delivery of any Notes may not be taken as an implication that the information contained in such documents is accurate and complete subsequent to their respective dates of issue or that there has been no material adverse change in the financial condition of the Issuers since such date or that any other information supplied in connection with the Programme is accurate at any time subsequent to the date on which it is supplied or, if different, the date indicated in the document containing the same.</p>	<p><u>Shall be amended as follows:</u></p> <p>The delivery of this Prospectus and any supplement thereto or any Final Terms and the offering, sale or delivery of any Notes may not be taken as an implication that the information contained in such documents is accurate and complete subsequent to their respective dates of issue or that there has been no material adverse change in the financial condition of the Issuers since such date or that any other information supplied in connection with the Programme is accurate at any time subsequent to the date on which it is supplied or, if different, the date indicated in the document containing the same.</p>

II. SUPPLEMENTAL INFORMATION WITH REGARD TO THE SUMMARY

The current table on page 15 (SUMMARY REGARDING HENKEL AG & CO. KGAA, Selected Financial Information) shall be deemed to be replaced by the following table:

	30 September 2007	30 September 2008	31 December 2007	31 December 2008
	(in million EUR)			
Total sales	9,888	10,590	13,074	14,131
Operating profit (EBIT)	1,021	624	1,344	779
Net earnings	677	358	941	1,233
Cash flow from operating activities	776	612	1,321	1,165
Total assets	13,343	16,903	13,048	16,074
Shareholders' equity including minority interests	5,693	5,946	5,706	6,535

¹ References to pages, sections, sub-sections, paragraphs and sentences are to pages, sections, sub-sections, paragraphs and sentences of the Prospectus.

The current table on page 28 (*ZUSAMMENFASSUNG BEZÜGLICH HENKEL AG & CO. KGAA, Ausgewählte Finanzinformationen*) shall be deemed to be replaced by the following table:

	30. September 2007	30. September 2008	31. Dezember 2007	31. Dezember 2008
	(in Millionen EUR)			
Umsatzerlöse	9.888	10.590	13.074	14.131
Betriebliches Ergebnis (EBIT)	1.021	624	1.344	779
Jahresüberschuss /Quartalsüber- schuss	677	358	941	1.233
Cashflow aus laufender Geschäftstätigkeit	776	612	1.321	1.165
Aktiva insgesamt	13.343	16.903	13.048	16.074
Eigenkapital mit Anteilen anderer Gesellschafter	5.693	5.946	5.706	6.535

III. SUPPLEMENTAL INFORMATION WITH REGARD TO THE ISSUERS' DESCRIPTION

Page	Section	
45	HENKEL AG & CO. KGAA AS ISSUER AND GUARANTOR, Selected Financial Information	
	The following table presents selected financial information of the Issuer, which was extracted from the annual consolidated financial statements of the Issuer for the years ended 31 December 2006 and 31 December 2007.	<u>Shall be amended as follows:</u> The following table presents selected financial information of the Issuer, which was extracted from the annual consolidated financial statements of the Issuer for the years ended 31 December 2007 and 31 December 2008.

The current table on page 45 (HENKEL AG & CO. KGAA AS ISSUER AND GUARANTOR, Selected Financial Information) shall be deemed to be replaced by the following table:

	30 September 2007	30 September 2008	31 December 2007	31 December 2008
	(in million EUR)			
Total sales	9,888	10,590	13,074	14,131
Operating profit (EBIT)	1,021	624	1,344	779

Net earnings	677	358	941	1,233
Cash flow from operating activities	776	612	1,321	1,165
Total assets	13,343	16,903	13,048	16,074
Shareholders' equity including minority interests	5,693	5,946	5,706	6,535

Page	Section	
46	HENKEL AG & CO. KGAA AS ISSUER AND GUARANTOR, Capitalisation of Henkel Group	
	The following table sets forth the consolidated capitalisation of the Henkel Group as at 31 December 2007 and 30 September 2008.	<p><u>Shall be amended as follows:</u></p> <p>The following table sets forth the consolidated capitalisation of the Henkel Group as at 31 December 2007 and 31 December 2008.</p>

The current table on page 46 (HENKEL AG & CO. KGAA AS ISSUER AND GUARANTOR, Capitalisation of Henkel Group) shall be deemed to be replaced by the following table:

	31 December 2007	31 December 2008
	(in million EUR)	
Long-term borrowings*	2,304	2,402
Short-term borrowings**	838	1,817
Shareholders' equity including minority interests	5,706	6,535
Total capitalisation	8,848	10,754

* of which secured as per 31 December 2008: 36

** of which secured as per 31 December 2008: 792

Page	Section	
46	HENKEL AG & CO. KGAA AS ISSUER AND GUARANTOR, Capitalisation of Henkel Group	
	There has been no material adverse change in the consolidated capitalisation of the Henkel Group since 30 September 2008.	<u>Shall be amended as follows:</u> There has been no material adverse change in the consolidated capitalisation of the Henkel Group since 31 December 2008.
47-48	HENKEL AG & CO. KGAA AS ISSUER AND GUARANTOR, Trend Information	
	Save as disclosed herein, there has been no material adverse change in the prospects of the Issuer since the date of the last published audited financial statements (31 December 2007).	<u>The section shall be deemed to be deleted.</u>
61	HENKEL AG & CO. KGAA AS ISSUER AND GUARANTOR, Historical Financial Information	
	The consolidated financial statements of the Henkel Group for the financial years ending 31 December 2006 and 31 December 2007 are incorporated herein by reference.	<u>Shall be amended as follows:</u> The consolidated financial statements of the Henkel Group for the financial years ending 31 December 2006, 31 December 2007 and 31 December 2008 are incorporated herein by reference.
61	HENKEL AG & CO. KGAA AS ISSUER AND GUARANTOR, Significant change in Henkel AG & Co. KGaA's financial or trading position	
	Save as disclosed herein, there has been no significant change in the financial or trading position since the end of the last financial period for which an audited financial information has been published (30 September 2008).	<u>Shall be amended as follows:</u> Save as disclosed herein, there has been no significant change in the financial or trading position since the end of the last financial period for which an audited financial information has been published (31 December 2008).
61	HENKEL AG & CO. KGAA AS ISSUER AND GUARANTOR, Trend information	
	Save as disclosed herein, there has been no material adverse change in the prospects of the Issuer since the Date of the last published audited financial statements (31 December 2007).	<u>Shall be amended as follows:</u> Save as disclosed herein, there has been no material adverse change in the prospects of the Issuer since the Date of the last published audited financial statements (31 December 2008).

IV. REPLACEMENT OF TAXATION LANGUAGES

The current taxation languages on pages 154-159 pertaining to the Federal Republic of Germany, the Grand Duchy of Luxembourg and the EU Savings Tax Directive shall be deemed to be replaced by the following text. The taxation language pertaining to the United States of America shall not be amended.

1. Federal Republic of Germany

The following is a general discussion of certain German tax consequences of the acquisition and ownership of Notes. This discussion does not purport to be a comprehensive description of all tax considerations which may be relevant to a decision to purchase Notes. In particular, this discussion does not consider any specific facts or circumstances that may apply to a particular purchaser. This summary is based on the laws of the Federal Republic of Germany currently in force and as applied on the date of this prospectus. These laws are subject to change, possibly with retroactive or retrospective effect.

PROSPECTIVE PURCHASERS OF NOTES ARE ADVISED TO CONSULT THEIR OWN TAX ADVISORS AS TO THE TAX CONSEQUENCES OF THE PURCHASE, OWNERSHIP AND DISPOSITION OF NOTES, INCLUDING THE EFFECT OF ANY STATE OR LOCAL TAXES, UNDER THE TAX LAWS OF GERMANY AND EACH COUNTRY OF WHICH THEY ARE RESIDENTS.

Income tax

Notes held by tax residents as private assets

- Taxation of interest

Payments of interest on the Notes to Holders who are tax residents of the Federal Republic of Germany (*i.e.*, persons whose residence or habitual abode is located in the Federal Republic of Germany) are subject to German income tax. In each case where German income tax arises, a solidarity surcharge (*Solidaritätszuschlag*) is levied in addition. If coupons or interest claims are disposed of separately (*i.e.* without the Notes), the proceeds from the disposition are subject to income tax. The same applies to proceeds from the redemption of coupons or interest claims if the Note is disposed of separately.

Payments of interest on the Notes to individual tax residents of the Federal Republic of Germany are generally subject to a flat income tax at a rate of 25% (plus solidarity surcharge in an amount of 5.5% of such tax, resulting in a total tax charge of 26.375%). The total investment income of an individual will only be decreased by a lump sum deduction (*Sparer-Pauschbetrag*) of EUR 801 (EUR 1,602 for married couples filing jointly), not by a deduction of expenses actually incurred.

If the Notes are held in a custodial account which the Holder maintains with a German branch of a German or non-German bank or financial services institution or with a securities trading business or bank in the Federal Republic of Germany (the "**Disbursing Agent**") the flat income tax will be levied by way of withholding from the gross interest payment to be made by the Disbursing Agent. In computing the tax to be withheld the Disbursing Agent may deduct from the basis of the withholding tax any accrued interest (*i.e.*, a consideration invoiced separately for such portion of the interest of the current interest payment period which is attributable to the period up to the disposition of the Note) paid by the Holder during the same calendar year upon acquisition of Notes or certain other securities.

In general, no withholding tax will be levied if the Holder is an individual (i) whose Note does not form part of the property of a German trade or business and (ii) who filed a withholding exemption certificate (*Freistellungsauftrag*) with the Disbursing Agent but only to the extent the interest income derived from the Note together with other investment income does not exceed the maximum exemption amount shown on the withholding exemption certificate. Similarly, no withholding tax will be deducted if the Holder has submitted to the Disbursing Agent a certificate of non-assessment (*Nichtveranlagungsbescheinigung*) issued by the relevant local tax office.

If no Disbursing Agent (as defined above) is involved in the payment process the Holder will have to include its income on the Notes in its tax return and the flat income tax of 25% plus solidarity surcharge will be collected by way of assessment.

Payment of the flat income tax will generally satisfy any income tax liability of the Holder in respect of such investment income. Holders may apply for a tax assessment on the basis of general rules

applicable to them if the resulting income tax burden is lower than 25%.

- Taxation of capital gains

From 1 January 2009, also capital gains from the disposition or redemption of the Notes acquired after 31 December 2008 will be subject to the flat income tax on investment income at a rate of 25% (plus solidarity surcharge in an amount of 5.5% of such tax, resulting in a total tax charge of 26.375%), irrespective of any holding period. This will also apply to Notes on which the principal is effectively repaid in whole or in part although the repayment was not guaranteed.

If the Notes are held in a custodial account which the Holder maintains with a Disbursing Agent (as defined above) the flat income tax will be levied by way of withholding from the difference between the redemption amount (or the proceeds from the disposition) and the issue price (or the purchase price) of the Notes. If the Notes have been transferred into the custodial account of the Disbursing Agent only after their acquisition, and no evidence on the acquisition data has been provided to the Disbursing Agent by the bank, financial services institution or domestic securities trading business or bank with which the Holder previously maintained its custodial account, withholding tax will be levied on 30% of the proceeds from the disposition, assignment or redemption of the Notes.

If no Disbursing Agent is involved in the payment process the Holder will have to include capital gains from the disposition or redemption of the Notes in its tax return and the flat income tax of 25% plus solidarity surcharge will be collected by way of assessment.

Payment of the flat income tax will generally satisfy any income tax liability of the Holder in respect of such investment income. Holders may apply for a tax assessment on the basis of general rules applicable to them if the resulting income tax burden is lower than 25%.

Notes held by tax residents as business assets

Payments of interest on Notes and capital gains from the disposition or redemption of Notes held as business assets by German tax resident individuals or corporations (including via a partnership, as the case may be), are generally subject to German income tax or corporate income tax (in each case plus solidarity surcharge). The interest and capital gain will also be subject to trade tax if the Notes form part of the property of a German trade or business.

If the Notes are held in a custodial account which the Holder maintains with a Disbursing Agent (as defined above) tax at a rate of 25% (plus a solidarity surcharge of 5.5% of such tax) will also be withheld from interest payments on Notes and (since 1 January 2009) generally also from capital gains from the disposition of Notes held as business assets. In these cases the withholding tax does not satisfy the income tax liability of the Holder, as in the case of the flat income tax, but will be credited as advance payment against the personal income or corporate income tax liability and the solidarity surcharge of the Holder. With regard to capital gains no withholding will generally be required under certain circumstances in the case of Notes held by corporations resident in the Federal Republic of Germany and upon application in the case of Notes held by individuals or partnerships as business assets.

Each Holder should consult its respective tax adviser to determine whether the payments on the Notes to such Holder are subject to German church tax. In such case, the Holder should be advised of the relevant procedures and of any peculiarities regarding church tax.

Notes held by non-residents

Interest and capital gains are not subject to German taxation in the case of non-residents, *i.e.* persons having neither their residence nor their habitual abode nor legal domicile nor place of effective management in the Federal Republic of Germany, unless the Notes form part of the business property of a permanent establishment maintained in the Federal Republic of Germany. Interest may, however, also be subject to German income tax if it otherwise constitutes income taxable in the Federal Republic of Germany, such as income from the letting and leasing of certain German-situs property or income from certain capital investments directly or indirectly secured by German situs real estate.

Non-residents of the Federal Republic of Germany are in general exempt from German withholding tax on interest and capital gains and from solidarity surcharge thereon. However, if the interest or capital gain is subject to German taxation as set forth in the preceding paragraph and the Notes are held in a custodial account with a Disbursing Agent (as defined above), withholding tax will be levied as explained above at "Notes held by tax residents as private assets".

In addition, if the Notes are not kept in a custodial account with a Disbursing Agent and interest or proceeds from the disposition of a coupon, or proceeds from the disposition or redemption of a Note are paid by a Disbursing Agent to a non-resident of the Federal Republic of Germany, such payments will also be subject to withholding tax to the extent and at a rate as explained above at "Notes held by tax residents as private assets".

Inheritance and Gift Tax

No inheritance or gift taxes with respect to any Note will arise under the laws of the Federal Republic of Germany, if, in the case of inheritance tax, neither the decedent nor the beneficiary, or, in the case of gift tax, neither the donor nor the donee, is a resident of the Federal Republic of Germany and such Note is not attributable to a German trade or business for which a permanent establishment is maintained, or a permanent representative has been appointed, in the Federal Republic of Germany. Exceptions from this rule apply to certain German citizens who previously maintained a residence in the Federal Republic of Germany.

Other Taxes

No stamp, issue, registration or similar taxes or duties will be payable in the Federal Republic of Germany in connection with the issuance, delivery or execution of the Notes. Currently, net assets tax (*Vermögensteuer*) is not levied in the Federal Republic of Germany.

2. Grand Duchy of Luxembourg

This summary solely addresses Luxembourg withholding tax consequences of the Notes. It does not address any other Luxembourg tax consequences, i.e. of acquisition, ownership, disposition and transfer of Notes.

Withholding Tax

Non-Residents

Under the existing laws of Luxembourg and except as provided for by the Luxembourg law of 21 June 2005 implementing the EU Savings Tax Directive (as defined below), there is no withholding tax on the payment of interest on, or reimbursement of principal of, the Notes made to non-residents of Luxembourg.

Under the Luxembourg law of 21 June 2005 implementing the EU Savings Tax Directive and as a result of ratification by Luxembourg of certain related Accords with the relevant dependent and associated territories, payments of interest or similar income made or ascribed (*attribuer*) by a paying agent established in Luxembourg to or for the immediate benefit of an individual or certain residual entities, who, as a result of an identification procedure implemented by the paying agent, are identified as residents or are deemed to be residents of an EU Member State other than Luxembourg or certain of those dependent or associated territories referred to under "EU Savings Tax Directive" below, will be subject to a withholding tax unless the relevant beneficiary has adequately instructed the relevant paying agent to provide details of the relevant payments of interest or similar income to the fiscal authorities of his/her country of residence or deemed residence or has provided a tax certificate from his/her fiscal authority in the format required by law to the relevant paying agent. Where withholding tax is applied, it will be levied at a rate of 20% until 30 June 2011 and at a rate of 35% thereafter.

Residents

According to the law of 23 December 2005, as amended, interest on Notes paid by a Luxembourg paying agent or paying agents established in the EU or EEA to an individual holder of a Note who is a resident of Luxembourg or to a foreign residual entity securing the payment for such individual will be subject to a withholding tax of 10%. In case of payment by paying agents established in the EU or EEA, the individual holder of a Note must under a specific procedure remit the 10% tax to the Luxembourg Treasury.

If the individual Holder holds the Notes in the course of the management of his or her private wealth, the aforementioned 10% withholding tax will operate a full discharge of income tax due on such payments. Interest on Notes paid by a Luxembourg paying agent to a holder of a Note who is not an

individual is not subject to withholding tax.

When used in the preceding paragraphs "interest", "paying agent" and "residual entity" have the meaning given thereto in the Luxembourg laws of 21 June 2005 (or the relevant Accords) and 23 December 2005, as amended. "Interest" will include accrued or capitalised interest at the sale, repayment or redemption of the Notes.

Payments of interest or similar income under the Notes to Clearstream Banking AG, Clearstream Banking, société anonyme and Euroclear Bank SA/NV and payments by or on behalf of Clearstream Banking, société anonyme to financial intermediaries will not give rise to a withholding tax under Luxembourg law.

4. EU Savings Tax Directive

Under the EU Council Directive 2003/48/EC dated 3 June 2003 on the taxation of savings income in the form of interest payments (the "**EU Savings Tax Directive**") each EU Member State must require paying agents (within the meaning of such directive) established within its territory to provide to the competent authority of this state details of the payment of interest made to any individual resident in another EU Member State as the beneficial owner of the interest. The competent authority of the EU Member State of the paying agent is then required to communicate this information to the competent authority of the EU Member State of which the beneficial owner of the interest is a resident.

In the Federal Republic of Germany, provisions for implementing the EU Savings Tax Directive have been enacted by legislative regulations of the Federal Government. These provisions apply since 1 July 2005.

Holders who are individuals should note that the Issuer will not pay additional amounts under § 7(c) of the Terms and Conditions of the Notes in respect of any withholding tax imposed as a result of the EU Savings Tax Directive.

V. SUPPLEMENTAL INFORMATION WITH REGARD TO DOCUMENTS INCORPORATED BY REFERENCE

Page	Section	
164	DOCUMENTS INCORPORATED BY REFERENCE	
	<p>The following documents which have previously been published or are published simultaneously with this Prospectus and which have been filed with the CSSF are incorporated by reference into this Prospectus and are available in the English language:</p> <ul style="list-style-type: none"> - The Consolidated Annual Accounts of Henkel for the financial years ended 31 December 2006 and 31 December 2007 and the interim financial statements of Henkel for the third quarter 2008 ended 30 September 2008. 	<p><u>Shall be amended as follows:</u></p> <p>The following documents which have previously been published or are published simultaneously with this Prospectus and which have been filed with the CSSF are incorporated by reference into this Prospectus and are available in the English language:</p> <ul style="list-style-type: none"> - The Consolidated Annual Accounts of Henkel for the financial years ended 31 December 2006, 31 December 2007 and 31 December 2008 and the interim financial statements of Henkel for the third quarter 2008 ended 30 September 2008.
164	Cross-reference list of documents incorporated by reference	

		<p><u>The following indications pertaining to the documents incorporated by reference shall be inserted:</u></p> <ul style="list-style-type: none">- the audited consolidated financial statements of the Henkel Group for the fiscal year ended on 31 December 2008 consisting of- Balance Sheet (page 75 of the Annual Report of 2008),- Statement of Income (page 74 of the Annual Report of 2008),- Cash flow statement (page 76 of the Annual Report of 2008),- Statement of Recognised Income and Expense (page 77 in the Annual Report of 2008),- Notes including the description of Accounting Policies (pages 77 to 127 of the Annual Report of 2008),- the Auditors' Report (page 131 of the Annual Report of 2008).
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VI. NAMES AND ADDRESSES

THE ISSUERS

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