



Release according to art. 30e, sec. 1, no. 2 WpHG

Henkel AG & Co. KGaA
40191 Düsseldorf
Germany

Düsseldorf, March 2009

Henkel AG & Co. KGaA, Düsseldorf, issued a Eurobond in March 2009 (ISIN: XS0418268198) which matures on March 19, 2014. The bond has a nominal value of 1 billion Euro, was sold at an issue price of 99.86 % and pays a coupon of 4.625 %. The above-mentioned bond was issued under the debt issuance program and is listed at the Luxembourg stock exchange. For further details please visit the website of the exchange (www.bourse.lu).

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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com/ir