



Press Release

Düsseldorf, March 12, 2009

Henkel issues 1 bn Euro Senior Bond

Henkel has today successfully placed a 1 bn Euro Senior Bond. The bond has a term of 5 years and matures on March 19, 2014. The bond pays a coupon of 4.625 percent and has been issued at a price of 99.86 percent. Closing is expected to take place on March 19, 2009. The bond will be listed at the Luxembourg Stock Exchange.

The issue attracted a very high level of investor demand which was reflected by a six-times oversubscription. It was placed with international investors, predominantly from Europe.

The proceeds from the issue will be used to partly repay short-term debt, especially the bridge financing from the acquisition of the National Starch businesses. "The successful placement of our bond reflects both Henkel's high credit quality and our excellent access to the capital markets," commented Henkel CFO Lothar Steinebach. "With the placement we can transform the term structure of our existing debt instruments in favor of long-term borrowings. Consequently, we see no additional refinancing need for 2009 and 2010."

Joint bookrunners were BNP, Citigroup, HSBC und RBS. The bond will be issued under the existing Debt Issuance Program. Henkel's current long-term rating is A by Standard & Poor's and A2 by Moody's.



For more than 130 years, Henkel has been a leader with brands and technologies that make people's lives easier, better and more beautiful. Henkel operates in three business areas – Home Care, Personal Care, and Adhesive Technologies – and is ranked among the Fortune Global 500 companies. More than 60 percent of Henkel's sales are in fast-moving consumer goods, while the industrial business accounts for almost 40 percent of the company's total sales. In fiscal 2008, Henkel generated sales of 14,131 million euros and adjusted operating profit of 1,460 million euros. Our more than 55,000 employees worldwide are dedicated to fulfilling our corporate claim, "A Brand like a Friend," and ensuring that people in more than 125 countries can trust in brands and technologies from Henkel.

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