



**Henkel AG & Co. KGaA**  
**Düsseldorf/Germany**

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

**Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052**

**Acquisition of treasury shares / 5th Interim Announcement**

In the period from March 14, 2022 through March 18, 2022 a total of 311,190 preferred shares (ISIN DE0006048432) and 77,162 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
14.03.2022	54,215	65.7823	3,566,389.82
15.03.2022	64,121	64.7434	4,151,413.74
16.03.2022	59,156	65.1509	3,854,067.34
17.03.2022	65,776	64.0622	4,213,752.52
18.03.2022	67,922	62.8204	4,266,889.38
<b>Total</b>	<b>311,190</b>	<b>64.4382</b>	<b>20,052,512.80</b>

Ordinary Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
14.03.2022	13,373	63.7977	853,166.15
15.03.2022	15,808	62.7603	992,114.30
16.03.2022	14,403	63.3524	912,464.80
17.03.2022	15,464	62.4555	965,812.25
18.03.2022	18,114	61.4015	1,112,227.65
<b>Total</b>	<b>77,162</b>	<b>62.6706</b>	<b>4,835,785.15</b>

Henkel AG & Co. KGaA  
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432  
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see [www.henkel.com](http://www.henkel.com)

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at [www.henkel.de/ir](http://www.henkel.de/ir) and [www.henkel.com/ir](http://www.henkel.com/ir).

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including March 18, 2022 amounts to 1,410,975 preferred shares and 350,910 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, March 21, 2022

Henkel AG & Co. KGaA

Management Board