



**Henkel AG & Co. KGaA**  
**Düsseldorf/Germany**

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

**Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052**

**Acquisition of treasury shares / 12th Interim Announcement**

In the period from May 2, 2022 through May 6, 2022 a total of 311,998 preferred shares (ISIN DE0006048432) and 89,353 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
02.05.2022	63,130	60.1151	3,795,065.78
03.05.2022	60,543	60.8335	3,683,044.78
04.05.2022	59,836	60.7802	3,636,844.16
05.05.2022	71,490	60.1317	4,298,811.66
06.05.2022	56,999	61.0108	3,477,552.22
<b>Total</b>	<b>311,998</b>	<b>60.5495</b>	<b>18,891,318.60</b>

Ordinary Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
02.05.2022	18,790	59.2528	1,113,360.20
03.05.2022	18,632	59.5853	1,110,192.90
04.05.2022	17,776	59.2692	1,053,570.15
05.05.2022	18,962	59.1151	1,120,940.20
06.05.2022	15,193	60.0441	912,249.55
<b>Total</b>	<b>89,353</b>	<b>59.4307</b>	<b>5,310,313.00</b>

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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432  
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see [www.henkel.com](http://www.henkel.com)

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at [www.henkel.de/ir](http://www.henkel.de/ir) and [www.henkel.com/ir](http://www.henkel.com/ir).

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including May 6, 2022 amounts to 3,440,209 preferred shares and 841,152 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, May 9, 2022

Henkel AG & Co. KGaA

Management Board