



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 13th Interim Announcement

In the period from May 9, 2022 through May 13, 2022 a total of 222,568 preferred shares (ISIN DE0006048432) and 52,914 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
09.05.2022	59,010	60.8044	3,588,070.56
10.05.2022	37,615	63.6533	2,394,318.50
11.05.2022	39,585	63.5988	2,517,560.36
12.05.2022	45,998	62.4542	2,872,766.80
13.05.2022	40,360	63.1200	2,547,524.38
Total	222,568	62.5438	13,920,240.60

Ordinary Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
09.05.2022	15,091	59.8904	903,805.85
10.05.2022	9,356	62.2289	582,213.95
11.05.2022	9,385	62.5832	587,343.35
12.05.2022	10,290	61.7588	635,497.65
13.05.2022	8,792	62.5334	549,793.95
Total	52,914	61.5840	3,258,654.75

Henkel AG & Co. KGaA
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including May 13, 2022 amounts to 3,662,777 preferred shares and 894,066 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, May 16, 2022

Henkel AG & Co. KGaA

Management Board