



**Henkel AG & Co. KGaA**  
**Düsseldorf/Germany**

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

**Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052**

**Acquisition of treasury shares / 34th Interim Announcement**

In the period from October 3, 2022 through October 7, 2022 a total of 427.792 preferred shares (ISIN DE0006048432) and 127.473 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
03.10.2022	112,669	61.1181	6,886,113.78
04.10.2022	36,368	62.3542	2,267,697.84
05.10.2022	63,667	61.9411	3,943,604.94
06.10.2022	98,907	61.4497	6,077,807.10
07.10.2022	116,181	61.1885	7,108,942.96
<b>Total</b>	<b>427,792</b>	<b>61.4415</b>	<b>26,284,166.62</b>

Ordinary Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
03.10.2022	26,062	58.1791	1,516,264.05
04.10.2022	25,224	59.4607	1,499,837.40
05.10.2022	25,861	59.0231	1,526,395.60
06.10.2022	24,770	58.5813	1,451,059.70
07.10.2022	25,556	58.4401	1,493,494.60
<b>Total</b>	<b>127,473</b>	<b>58.7344</b>	<b>7,487,051.35</b>

Henkel AG & Co. KGaA  
D-40191 Düsseldorf  
Germany

Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432  
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see [www.henkel.com](http://www.henkel.com)

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at [www.henkel.de/ir](http://www.henkel.de/ir) and [www.henkel.com/ir](http://www.henkel.com/ir).

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including October 7, 2022 amounts to 8.757.209 preferred shares and 2.311.348 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, October 10, 2022

Henkel AG & Co. KGaA

Management Board