



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 57th Interim Announcement

In the period from March 13, 2023 through March 17, 2023 a total of 254,253 preferred shares (ISIN DE0006048432) and 27,873 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
13.03.2023	48,260	66.7301	3,220,396.74
14.03.2023	45,321	66.4686	3,012,425.18
15.03.2023	53,012	65.9402	3,495,623.72
16.03.2023	51,863	66.1814	3,432,365.50
17.03.2023	55,797	65.8875	3,676,323.40
Total	254,253	66.2220	16,837,134.54

Ordinary Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
13.03.2023	6,027	62.5565	377,028.25
14.03.2023	4,682	62.7086	293,601.75
15.03.2023	4,712	62.8254	296,033.35
16.03.2023	3,587	63.5030	227,785.20
17.03.2023	8,865	63.1579	559,894.45
Total	27,873	62.9406	1,754,343.00

Henkel AG & Co. KGaA
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including March 17, 2023 amounts to 11,850,844 preferred shares and 3,131,333 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, March 20, 2023

Henkel AG & Co. KGaA

Management Board