



**Bonds**

	2016		2019		2020			
Currency	EUR	GBP	GBP	GBP	GBP	CHF	USD	EUR
Volume	700 million	300 million	400 million	350 million	100 million	330 million	70 million	25 million
Coupon	0.00% p.a.	0.875% p.a.	1.00% p.a.	1.25% p.a.	1.00% p.a.	0.2725% p.a.	1.042% p.a.	0.12% p.a.
Maturity	13.09.2021	13.09.2022	30.09.2022	30.09.2026	30.09.2022	28.04.2023	07.07.2025	10.07.2025
Issuing price	100%	99.59%	100%	99.99%	100.22%	100%	100%	100%
Initial yield	0.00% p.a.	0.95% p.a.	1.00% p.a.	1.25% p.a.	0.91% p.a.	0.2725% p.a.	1.042% p.a.	0.12% p.a.
Day count convention	Act/Act (ICMA)	Act/Act (ICMA)	Act/Act (ICMA)	Act/Act (ICMA)	Act/Act (ICMA)	30/360	30/360	Act/Act (ICMA)
Denomination	1,000 EUR	1,000 GBP	100,000 GBP	100,000 GBP	100,000 GBP	5,000 CHF	200,000 USD	200,000 EUR
WKN	A2BPAX	A2BPAZ	A2YN22	A2YN23	A254YF	A289R9	A289QD	A289X0
ISIN	XS1488418960	XS1488419935	XS2057835717	XS2057835808	XS2108492468	CH0541537996	XS2198440260	XS2202774969
Listing	Regulated Market of the Luxembourg Stock Exchange					SIX Swiss Exchange Ltd.	not listed	not listed
Issuer	Henkel AG & Co. KGaA							
Rating	Moody's: A2 (Stable Outlook) S&P: A (Stable Outlook)							