



Bonds

	2016	2019		2020			2021		
Currency	GBP	GBP	GBP	GBP	CHF	USD	EUR	EUR	USD
Volume	300 million	400 million	350 million	100 million	330 million	70 million	25 million	500 million	250 million
Coupon	0.875% p.a.	1.00% p.a.	1.25% p.a.	1.00% p.a.	0.2725% p.a.	1.042% p.a.	0.12% p.a.	0.50% p.a.	1.75% p.a.
Maturity	13.09.2022	30.09.2022	30.09.2026	30.09.2022	28.04.2023	07.07.2025	10.07.2025	17.11.2032	17.11.2026
Issuing price	99.59%	100%	99.99%	100.22%	100%	100%	100%	99.989%	99.692%
Initial yield	0.95% p.a.	1.00% p.a.	1.25% p.a.	0.91% p.a.	0.2725% p.a.	1.042% p.a.	0.12% p.a.	0.501%	1.815% p.a.
Day count convention	Act/Act (ICMA)	Act/Act (ICMA)	Act/Act (ICMA)	Act/Act (ICMA)	30/360	30/360	Act/Act (ICMA)	Act/Act (ICMA)	30/360 (ISMA)
Denomination	1,000 GBP	100,000 GBP	100,000 GBP	100,000 GBP	5,000 CHF	200,000 USD	200,000 EUR	100,000 EUR	200,000 USD
WKN	A2BPAZ	A2YN22	A2YN23	A254YF	A289R9	A289QD	A289X0	A3MQMC	A3MQMB
ISIN	XS1488419935	XS2057835717	XS2057835808	XS2108492468	CH0541537996	XS2198440260	XS2202774969	XS2407955827	XS2407954002
Listing	Regulated Market of the Luxembourg Stock Exchange				SIX Swiss Exchange Ltd.	not listed	not listed	Regulated Market of the Luxembourg Stock Exchange	
Issuer	Henkel AG & Co. KGaA								
Rating	Moody's: A2 (Stable Outlook) S&P: A (Stable Outlook)								