

## Fact Sheet FY 2024

#### At a glance

Henkel was founded in 1876. With its brands, innovations and technologies, Henkel holds leading market positions worldwide in the industrial and consumer businesses. The Adhesive Technologies business unit is global leader in the market for adhesives, sealants and coatings. With Consumer Brands, the company holds leading positions especially in laundry & home care and hair in many markets and categories around the world. The company employs around 47,000 people worldwide. Henkel's preferred shares are listed in the German stock index DAX.

Key financials			
n million euros	2023	2024	+/-
Sales	21,514	21,586	+0.3%
Organic sales growth	4.2%	2.6%	-
Adjusted <sup>1</sup> operating profit (adjusted EBIT)	2,556	3,089	20.9%
Adjusted <sup>1</sup> return on sales (adjusted EBIT margin)	11.9%	14.3%	2.4pp
Adjusted <sup>1</sup> earnings per preferred share (adj. EPS) (in euros)	4.35	5.36	23.2%
- at constant exchange rates			25.1%
Dividend per preferred share (in euros)	1.85	2.04	-
Dividend per preferred share (in editos)	1.03	2.04	

<sup>&</sup>lt;sup>1</sup> Adjusted for one-time expenses and income, and restructuring expenses

pp = percentage points



<sup>&</sup>lt;sup>3</sup> Corporate = Sales and services not assignable to the individual business units

#### **Share information Preferred shares Ordinary shares** ISIN Code DE0006048432 DE0006048408 Number of shares issued 259,795,875 178,162,875 Treasury shares<sup>1</sup> 19,677,283 4,317,659 Number of shares outstanding<sup>2</sup> 158,485,592 255,478,216 ADR<sup>3</sup> US42550U2087 US42550U1097 ISIN 1 share: 4 ADRs 1 share: 4 ADRs Ratio

<sup>&</sup>lt;sup>3</sup> In the US, investors can invest in certificates on both Henkel ordinary and Henkel preferred shares as part of the US "Sponsored Level I ADR Program"



At December 31, 2023, Source: Henkel, CMi2i

At December 31, 2024, Source: CMi2i

<sup>&</sup>lt;sup>1</sup> Treasury shares as of June 30, 2025. Detailed information on the share buyback program is available at www.henkel.com/ir.

<sup>&</sup>lt;sup>2</sup> Based on all outstanding shares, i.e., number of shares issued less treasury shares

<sup>&</sup>lt;sup>1</sup> Henkel Family Sharepooling Agreement



## Fact Sheet FY 2024

#### **Our business units**

#### **Adhesive Technologies**

Our Adhesive Technologies business unit leads the global market with technologies for adhesives, sealants and coatings - for industrial applications as well as for consumers and craftsmen. As experts for industrial applications in more than 800 industries, we work closely with our customers and partners. Our strong technology portfolio results in customized solutions in our Mobility & Electronics, Packaging & Consumer Goods, and Craftsmen, Construction & Professional business

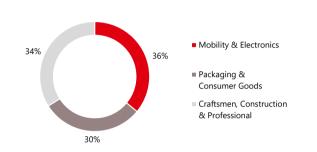
TOP 3 BRANDS

LOCTITE TECHNOMELT BONDERITE

Key financials				
in million euros	2023	2024	+/-	
Sales	10,790	10,970	1.7%	
Organic sales growth	3.2%	2.4%	-	
Proportion of Henkel sales	50%	51%	-	
Adjusted <sup>1</sup> operating profit (adj. EBIT)	1,584	1,817	14.7%	
Adjusted <sup>1</sup> return on sales (adj. EBIT margin)	14.7%	16.6%	1.9pp	

<sup>&</sup>lt;sup>1</sup> Adjusted for one-time expenses and income, and restructuring expenses pp = percentage points

### Sales by business area 2024



#### **Consumer Brands**

Within the Consumer Brands business unit, we hold leading positions in TOP 3 BRANDS attractive markets and have a strong brand portfolio. Our focus is on the two global business areas Laundry & Home Care and Hair, and on the business area Other Consumer Businesses, which is present in selective markets. Our portfolio comprises laundry detergents and household cleaners, and hair styling, hair coloring, and hair care products for both the Consumer and Professional businesses, together with body care products.



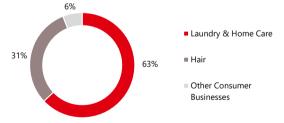


## **Key financials**

in million euros	2023	2024	+/-
Sales	10,565	10,467	-0.9%
Organic sales growth	6.1%	3.0%	-
Proportion of Henkel sales	49%	48%	-
Adjusted <sup>1</sup> operating profit (adj. EBIT)	1,115	1,419	27.2%
Adjusted <sup>1</sup> return on sales (adj. EBIT margin)	10.6%	13.6%	3.0pp

<sup>&</sup>lt;sup>1</sup> Adjusted for one-time expenses and income, and restructuring expenses pp = percentage points

Sales by business area 2023



# Sustainability performance

We are committed to creating more value for all stakeholders and developing our business responsibly and successfully - building on our leading role in sustainability and guided by our 2030+ Sustainability Ambition Framework.

EXCELLENT PERFORMANCE IN RATINGS AND RANKINGS







Less CO<sub>2</sub> emissions from per ton of product1

-64% /

Share of certified palm(kernel) oil from responsible sourcina 97% /

Share of recycled plastic in consumer packaging

25% /

Figure relates to the 2024 fiscal year compared to the 2017 base year.

## **Upcoming events**

11/06/2025	Release Q3 2025
03/11/2026	Release FY 2025

## Contact

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