



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 23rd Interim Announcement

In the period from July 18, 2022 through July 22, 2022 a total of 236,604 preferred shares (ISIN DE0006048432) and 76,528 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
18.07.2022	46,111	61.3512	2,828,966.74
19.07.2022	49,310	61.1423	3,014,928.66
20.07.2022	49,561	61.2080	3,033,531.20
21.07.2022	45,902	61.2823	2,812,981.34
22.07.2022	45,720	61.2520	2,800,440.68
Total	236,604	61.2452	14,490,848.62

Ordinary Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
18.07.2022	12,461	60.8187	757,861.90
19.07.2022	15,741	60.5143	952,556.05
20.07.2022	18,416	60.4989	1,114,147.40
21.07.2022	15,173	60.3837	916,201.30
22.07.2022	14,737	60.5060	891,676.20
Total	76,528	60.5327	4,632,442.85

Henkel AG & Co. KGaA
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including July 22, 2022 amounts to 6,363,424 preferred shares and 1,666,891 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, July 25, 2022

Henkel AG & Co. KGaA

Management Board