



**Henkel AG & Co. KGaA**  
**Düsseldorf/Germany**

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

**Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052**

**Acquisition of treasury shares / 55th Interim Announcement**

In the period from February 27, 2023 through March 3, 2023 a total of 133,701 preferred shares (ISIN DE0006048432) and 13,092 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
27.02.2023	27,945	69.1979	1,933,736.66
28.02.2023	28,791	68.8983	1,983,650.22
01.03.2023	30,329	68.7082	2,083,852.08
02.03.2023	24,914	68.8044	1,714,193.62
03.03.2023	21,722	69.2449	1,504,138.18
<b>Total</b>	<b>133,701</b>	<b>68.9566</b>	<b>9,219,570.76</b>

Ordinary Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
27.02.2023	2,929	65.6279	192,224.15
28.02.2023	2,786	65.4500	182,343.70
01.03.2023	2,737	65.3414	178,839.35
02.03.2023	3,159	65.2651	206,172.35
03.03.2023	1,481	65.4257	96,895.40
<b>Total</b>	<b>13,092</b>	<b>65.4197</b>	<b>856,474.95</b>

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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432  
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see [www.henkel.com](http://www.henkel.com)

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at [www.henkel.de/ir](http://www.henkel.de/ir) and [www.henkel.com/ir](http://www.henkel.com/ir).

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including March 3, 2023 amounts to 11,432,753 preferred shares and 3,081,185 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, March 6, 2023

Henkel AG & Co. KGaA

Management Board