



**Henkel AG & Co. KGaA**  
**Düsseldorf/Germany**

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

**Announcement pursuant to Article 5 (1) (b) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052**

**Acquisition of treasury shares / 1st Interim Announcement**

In the period from May 12, 2025 through May 16, 2025 a total of 894,719 preferred shares (ISIN DE0006048432) and 157,920 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of May 12, 2025 was announced on May 9, 2025 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Trading venue (MIC)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
<b>12.05.2025</b>	XETR	115,024	70.7878	8,142,299.74
	CEUX	78,688	70.7969	5,570,865.78
	TQEX	10,100	70.7963	715,042.80
	AQEU	12,800	70.7821	906,010.36
<b>13.05.2025</b>	XETR	111,908	70.8997	7,934,238.72
	CEUX	42,084	70.8925	2,983,438.72
	TQEX	10,000	70.9288	709,287.52
	AQEU	8,458	70.9454	600,056.40
<b>14.05.2025</b>	XETR	82,988	70.4106	5,843,238.34
	CEUX	43,970	70.4238	3,096,532.94
	TQEX	9,760	70.4799	687,883.46
	AQEU	8,864	70.3184	623,302.40
<b>15.05.2025</b>	XETR	100,329	69.9228	7,015,285.88
	CEUX	47,988	69.9324	3,355,917.34
	TQEX	10,756	69.8726	751,549.50
	AQEU	11,046	69.9322	772,470.66
<b>16.05.2025</b>	XETR	120,000	70.4213	8,450,557.72
	CEUX	49,956	70.4992	3,521,857.04
	TQEX	10,000	70.5304	705,303.64
	AQEU	10,000	70.4535	704,534.78
<b>Total</b>		<b>894,719</b>	<b>70.5134</b>	<b>63,089,673.74</b>

Henkel AG & Co. KGaA  
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432  
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin, Düsseldorf, Hamburg-Hanover, Munich and Stuttgart

For further financial instruments see [www.henkel.com](http://www.henkel.com)

### Ordinary Shares

Buyback date (DD.MM.YYYY)	Trading venue (MIC)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
<b>12.05.2025</b>	XETR	32,500	63.5711	2,066,060.85
	CEUX	15,500	63.5266	984,662.30
	TQEX	2,500	63.5438	158,859.55
	AQEU	3,100	63.5567	197,025.90
<b>13.05.2025</b>	XETR	16,329	63.8119	1,041,985.20
	CEUX	9,585	63.8382	611,889.55
	TQEX	3,000	63.8265	191,479.60
	AQEU	2,091	63.8481	133,506.35
<b>14.05.2025</b>	XETR	10,234	63.3354	648,174.95
	CEUX	9,404	63.3541	595,781.60
	TQEX	1,260	63.3333	79,799.90
	AQEU	1,919	63.3229	121,516.70
<b>15.05.2025</b>	XETR	6,635	62.9564	417,715.45
	CEUX	8,711	62.9531	548,384.75
	TQEX	3,000	62.9566	188,869.70
	AQEU	1,306	62.9397	82,199.20
<b>16.05.2025</b>	XETR	19,317	63.1612	1,220,085.85
	CEUX	7,529	63.2165	475,957.40
	TQEX	2,000	63.2210	126,441.90
	AQEU	2,000	63.2609	126,521.80
<b>Total</b>		<b>157,920</b>	<b>63.4303</b>	<b>10,016,918.50</b>

The transactions have also been published on the website of Henkel AG & Co. KGaA at [www.henkel.de/ir](http://www.henkel.de/ir) and [www.henkel.com/ir](http://www.henkel.com/ir).

The total volume of shares acquired to date as part of this buyback program in the period from May 12, 2025 until and including May 16, 2025 amounts to 894,719 preferred shares and 157,920 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA via the stock exchange and via selected multilateral trading facilities (MTF).

Düsseldorf, May 19, 2025

Henkel AG & Co. KGaA

Management Board