



**Henkel AG & Co. KGaA**  
**Düsseldorf/Germany**

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

**Announcement pursuant to Article 5 (1) (b) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052**

**Acquisition of treasury shares / 12th Interim Announcement**

In the period from July 28, 2025 through August 1, 2025 a total of 209,526 preferred shares (ISIN DE0006048432) and 76,214 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of May 12, 2025 was announced on May 9, 2025 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Trading venue (MIC)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
<b>28.07.2025</b>	XETR	10,000	68.4308	684,308.46
<b>29.07.2025</b>	XETR	10,000	68.3414	683,413.74
<b>30.07.2025</b>	XETR	10,000	68.1603	681,602.56
<b>31.07.2025</b>	XETR	26,165	67.5846	1,768,351.08
<b>01.08.2025</b>	XETR	86,970	67.5683	5,876,419.12
	CEUX	48,391	67.5764	3,270,090.66
	TQEX	8,000	67.5814	540,650.92
	AQEU	10,000	67.5499	675,498.94
<b>Total</b>		<b>209,526</b>	<b>67.6782</b>	<b>14,180,335.48</b>

Henkel AG & Co. KGaA  
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Germany

Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432  
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin, Düsseldorf, Hamburg-Hanover, Munich and Stuttgart

For further financial instruments see [www.henkel.com](http://www.henkel.com)

### Ordinary Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Trading venue (MIC)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
<b>28.07.2025</b>	XETR	9,039	63.0986	570,348.15
<b>29.07.2025</b>	XETR	9,509	63.1528	600,519.65
<b>30.07.2025</b>	XETR	6,109	62.8693	384,068.25
<b>31.07.2025</b>	XETR	9,001	62.4712	562,303.20
<b>01.08.2025</b>	XETR	24,214	62.4262	1,511,588.90
	CEUX	13,342	62.4544	833,266.90
	TQEX	2,000	62.4411	124,882.10
	AQEU	3,000	62.4378	187,313.30
<b>Total</b>		<b>76,214</b>	<b>62.6432</b>	<b>4,774,290.45</b>

The transactions have also been published on the website of Henkel AG & Co. KGaA at [www.henkel.de/ir](http://www.henkel.de/ir) and [www.henkel.com/ir](http://www.henkel.com/ir).

The total volume of shares acquired to date as part of this buyback program in the period from May 12, 2025 until and including August 1, 2025 amounts to 5,245,755 preferred shares and 1,337,365 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA via the stock exchange and via selected multilateral trading facilities (MTF).

Düsseldorf, August 4, 2025

Henkel AG & Co. KGaA

Management Board