



**Henkel AG & Co. KGaA
Düsseldorf/Germany**

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 29th Interim Announcement

In the period from November 24, 2025 through November 28, 2025 a total of 384,279 preferred shares (ISIN DE0006048432) and 74,936 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of May 12, 2025 was announced on May 9, 2025 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Trading venue (MIC)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
24.11.2025	XETR	1,000	69.9185	69,918.50
25.11.2025	XETR	85,000	69.9404	5,944,933.92
	CEUX	58,000	69.9299	4,055,936.42
	TQEX	6,000	69.8902	419,340.96
	AQEU	11,000	69.8804	768,684.50
26.11.2025	XETR	61,982	69.8709	4,330,737.30
27.11.2025	XETR	75,160	69.7161	5,239,860.14
	CEUX	55,137	69.7126	3,843,742.26
	AQEU	6,000	69.7270	418,362.00
28.11.2025	XETR	25,000	69.5996	1,739,989.88
Total		384,279	69.8230	26,831,505.88

Henkel AG & Co. KGaA
D-40191 Düsseldorf
Germany

Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Regulated market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin, Düsseldorf, Hamburg-Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Ordinary Shares

Buyback date (DD.MM.YYYY)	Trading venue (MIC)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
24.11.2025	XETR	1,000	65.1035	65,103.50
25.11.2025	XETR	16,584	65.0689	1,079,103.25
	CEUX	9,000	65.0406	585,365.80
	TQEX	1,000	65.0254	65,025.40
	AQEU	2,000	65.0543	130,108.60
26.11.2025	XETR	16,514	64.9763	1,073,018.65
	CEUX	9,996	64.9564	649,304.10
27.11.2025	XETR	9,478	64.7878	614,058.85
	CEUX	8,404	64.7869	544,468.75
28.11.2025	XETR	960	64.7359	62,146.45
Total		74,936	64.9581	4,867,703.35

The transactions have also been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from May 12, 2025 until and including November 28, 2025 amounts to 9,317,686 preferred shares and 2,467,595 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA via the stock exchange and/or via selected multilateral trading facilities (MTF).

Düsseldorf, December 1, 2025

Henkel AG & Co. KGaA

Management Board