



**Henkel AG & Co. KGaA**  
**Düsseldorf/Germany**

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

**Announcement pursuant to Article 5 (1) (b) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052**

**Acquisition of treasury shares / 35th Interim Announcement**

In the period from January 5, 2026 through January 9, 2026 a total of 35,000 preferred shares (ISIN DE0006048432) and 8,570 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of May 12, 2025 was announced on May 9, 2025 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Trading venue (MIC)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
<b>05.01.2026</b>	XETR	5,000	69.5714	347,857.10
<b>06.01.2026</b>	XETR	5,000	69.6704	348,351.90
<b>07.01.2026</b>	XETR	5,000	69.0912	345,455.92
<b>08.01.2026</b>	XETR	15,000	69.2149	1,038,223.48
<b>09.01.2026</b>	XETR	5,000	71.3285	356,642.58
<b>Total</b>		<b>35,000</b>	<b>69.6152</b>	<b>2,436,530.98</b>

Ordinary Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Trading venue (MIC)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
<b>05.01.2026</b>	XETR	1,000	65.3149	65,314.90
<b>06.01.2026</b>	XETR	903	65.2334	58,905.75
<b>07.01.2026</b>	XETR	1,000	64.7872	64,787.20
<b>08.01.2026</b>	XETR	4,737	64.9494	307,665.10
<b>09.01.2026</b>	XETR	930	67.0721	62,377.05
<b>Total</b>		<b>8,570</b>	<b>65.2334</b>	<b>559,050.00</b>

The transactions have also been published on the website of Henkel AG & Co. KGaA at [www.henkel.de/ir](http://www.henkel.de/ir) and [www.henkel.com/ir](http://www.henkel.com/ir).

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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432  
Listing: Regulated market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin, Düsseldorf, Hamburg-Hanover, Munich and Stuttgart

For further financial instruments see [www.henkel.com](http://www.henkel.com)

The total volume of shares acquired to date as part of this buyback program in the period from May 12, 2025 until and including January 9, 2026 amounts to 9,985,103 preferred shares and 2,647,807 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA via the stock exchange and/or via selected multilateral trading facilities (MTF).

Düsseldorf, January 12, 2026

Henkel AG & Co. KGaA

Management Board