



**Henkel AG & Co. KGaA  
Düsseldorf/Germany**

SEC. CODE No. 604840 / ISIN: DE0006048408  
SEC. CODE No. 604843 / ISIN: DE0006048432

**Announcement pursuant to Article 5 (1) (b) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052**

**Acquisition of treasury shares / 36th Interim Announcement**

In the period from January 12, 2026 through January 16, 2026 a total of 5,000 preferred shares (ISIN DE0006048432) and 4,905 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of May 12, 2025 was announced on May 9, 2025 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Trading venue (MIC)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
<b>12.01.2026</b>	XETR	1,000	71.3921	71,392.14
<b>13.01.2026</b>	XETR	1,000	71.0810	71,081.04
<b>14.01.2026</b>	XETR	1,000	71.6729	71,672.92
<b>15.01.2026</b>	XETR	1,000	71.7522	71,752.24
<b>16.01.2026</b>	XETR	1,000	72.1733	72,173.30
<b>Total</b>		<b>5,000</b>	<b>71.6143</b>	<b>358,071.64</b>

Ordinary Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Trading venue (MIC)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
<b>12.01.2026</b>	XETR	1,000	67.3114	67,311.40
<b>13.01.2026</b>	XETR	1,000	67.1425	67,142.45
<b>14.01.2026</b>	XETR	1,000	67.4528	67,452.80
<b>15.01.2026</b>	XETR	905	67.4767	61,066.40
<b>16.01.2026</b>	XETR	1,000	67.9252	67,925.15
<b>Total</b>		<b>4,905</b>	<b>67.4614</b>	<b>330,898.20</b>

The transactions have also been published on the website of Henkel AG & Co. KGaA at [www.henkel.de/ir](http://www.henkel.de/ir) and [www.henkel.com/ir](http://www.henkel.com/ir).

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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432  
Listing: Regulated market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin, Düsseldorf, Hamburg-Hanover, Munich and Stuttgart

For further financial instruments see [www.henkel.com](http://www.henkel.com)

The total volume of shares acquired to date as part of this buyback program in the period from May 12, 2025 until and including January 16, 2026 amounts to 9,990,103 preferred shares and 2,652,712 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA via the stock exchange and/or via selected multilateral trading facilities (MTF).

Düsseldorf, January 19, 2026

Henkel AG & Co. KGaA

Management Board