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article 17 of the regulation (EU) No 596/2014**

Henkel AG & Co. KGaA
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Henkel in discussions for a potential acquisition of Stahl Holdings B.V.

The Management Board of Henkel AG & Co. KGaA has taken note of speculations regarding a potential acquisition of Stahl Holdings B.V., Waalwijk, Netherlands, by Henkel.

Henkel confirms that it is currently in discussions with the majority owner Wendel SE, France, regarding the acquisition of Stahl Holdings B.V.

Whether an agreement can be reached with Wendel and whether the acquisition will take place remains uncertain. Moreover, Henkel's governing bodies would have to approve the potential acquisition. In addition, the potential transaction would require approval by the relevant antitrust authorities.

Henkel AG & Co. KGaA

Further information regarding financial instruments issued by Henkel

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Henkel Preferred Share:	ISIN DE0006048432 // WKN 604843
Henkel Ordinary Share:	ISIN DE0006048408 // WKN 604840
Listing:	Regulated market (Prime Standard), all German Stock Exchanges

For further financial instruments see www.henkel.com/ir

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