



**Henkel AG & Co. KGaA  
Düsseldorf/Germany**

SEC. CODE No. 604840 / ISIN: DE0006048408  
SEC. CODE No. 604843 / ISIN: DE0006048432

**Announcement pursuant to Article 5 (1) (b) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052**

**Acquisition of treasury shares / 37th Interim Announcement**

In the period from January 19, 2026 through January 23, 2026 a total of 144,900 preferred shares (ISIN DE0006048432) and 30,906 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of May 12, 2025 was announced on May 9, 2025 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Trading venue (MIC)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
<b>19.01.2026</b>	XETR	9,900	72.1855	714,636.76
<b>20.01.2026</b>	XETR	5,000	71.3138	356,568.96
<b>21.01.2026</b>	XETR	50,000	71.8021	3,590,105.82
<b>22.01.2026</b>	XETR	30,000	71.9446	2,158,339.42
<b>23.01.2026</b>	XETR	50,000	71.3495	3,567,476.82
<b>Total</b>		<b>144,900</b>	<b>71.6848</b>	<b>10,387,127.78</b>

Ordinary Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Trading venue (MIC)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
<b>19.01.2026</b>	XETR	846	67.9875	57,517.40
<b>20.01.2026</b>	XETR	997	67.2567	67,054.90
<b>21.01.2026</b>	XETR	9,950	67.6771	673,386.80
<b>22.01.2026</b>	XETR	9,577	67.5926	647,334.05
<b>23.01.2026</b>	XETR	9,536	67.2513	641,308.70
<b>Total</b>		<b>30,906</b>	<b>67.5145</b>	<b>2,086,601.85</b>

The transactions have also been published on the website of Henkel AG & Co. KGaA at [www.henkel.de/ir](http://www.henkel.de/ir) and [www.henkel.com/ir](http://www.henkel.com/ir).

Henkel AG & Co. KGaA  
D-40191 Düsseldorf  
Germany

Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432  
Listing: Regulated market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Düsseldorf, Hamburg-Hanover, Munich, Stuttgart and Tradegate BSX

For further financial instruments see [www.henkel.com](http://www.henkel.com)

The total volume of shares acquired to date as part of this buyback program in the period from May 12, 2025 until and including January 23, 2026 amounts to 10,135,003 preferred shares and 2,683,618 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA via the stock exchange and/or via selected multilateral trading facilities (MTF).

Düsseldorf, January 26, 2026

Henkel AG & Co. KGaA

Management Board