



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 37th Interim Announcement

In the period from January 19, 2026 through January 23, 2026 a total of 144,900 preferred shares (ISIN DE0006048432) and 30,906 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of May 12, 2025 was announced on May 9, 2025 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Trading venue (MIC)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
19.01.2026	XETR	9,900	72.1855	714,636.76
20.01.2026	XETR	5,000	71.3138	356,568.96
21.01.2026	XETR	50,000	71.8021	3,590,105.82
22.01.2026	XETR	30,000	71.9446	2,158,339.42
23.01.2026	XETR	50,000	71.3495	3,567,476.82
Total		144,900	71.6848	10,387,127.78

Ordinary Shares

Buyback date (DD.MM.YYYY)	Trading venue (MIC)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
19.01.2026	XETR	846	67.9875	57,517.40
20.01.2026	XETR	997	67.2567	67,054.90
21.01.2026	XETR	9,950	67.6771	673,386.80
22.01.2026	XETR	9,577	67.5926	647,334.05
23.01.2026	XETR	9,536	67.2513	641,308.70
Total		30,906	67.5145	2,086,601.85

The transactions have also been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

Henkel AG & Co. KGaA
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Regulated market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Düsseldorf, Hamburg-Hanover, Munich, Stuttgart and Tradegate BSX

For further financial instruments see www.henkel.com

The total volume of shares acquired to date as part of this buyback program in the period from May 12, 2025 until and including January 23, 2026 amounts to 10,135,003 preferred shares and 2,683,618 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA via the stock exchange and/or via selected multilateral trading facilities (MTF).

Düsseldorf, January 26, 2026

Henkel AG & Co. KGaA

Management Board