



**Henkel AG & Co. KGaA
Düsseldorf/Germany**

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Announcement pursuant to Article 5 (1) (b) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 38th Interim Announcement

In the period from January 26, 2026 through January 30, 2026 a total of 454,753 preferred shares (ISIN DE0006048432) and 62,911 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of May 12, 2025 was announced on May 9, 2025 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Trading venue (MIC)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
26.01.2026	XETR	75,636	72.0554	5,449,984.06
	CEUX	30,000	72.0619	2,161,857.18
27.01.2026	XETR	50,000	71.6159	3,580,796.94
28.01.2026	XETR	60,000	71.8259	4,309,554.48
	CEUX	27,000	71.8234	1,939,230.48
	TQEX	5,000	71.8351	359,175.64
	AQEU	7,152	71.8511	513,879.08
29.01.2026	XETR	74,965	72.7331	5,452,433.74
	CEUX	25,000	72.7024	1,817,559.48
30.01.2026	XETR	75,000	74.0490	5,553,673.96
	CEUX	25,000	74.0245	1,850,612.04
Total		454,753	72.5421	32,988,757.08

Ordinary Shares

Buyback date (DD.MM.YYYY)	Trading venue (MIC)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
26.01.2026	XETR	8,087	67.8848	548,984.40
27.01.2026	XETR	9,824	67.4692	662,817.25
28.01.2026	XETR	10,000	67.6865	676,865.15
	CEUX	5,000	67.7118	338,559.00
29.01.2026	XETR	10,000	68.5560	685,560.30
	CEUX	5,000	68.5555	342,777.25
30.01.2026	XETR	15,000	69.4553	1,041,829.85
Total		62,911	68.3091	4,297,393.20

The transactions have also been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from May 12, 2025 until and including January 30, 2026 amounts to 10,589,756 preferred shares and 2,746,529 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA via the stock exchange and/or via selected multilateral trading facilities (MTF).

Düsseldorf, February 2, 2026

Henkel AG & Co. KGaA

Management Board