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article 17 of the regulation (EU) No 596/2014**

Henkel AG & Co. KGaA
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Henkel agrees to acquire specialty coatings company Stahl

Today, Henkel agreed to acquire Stahl Parent B.V., Waalwijk, Netherlands ("Stahl"), for a purchase price of 2.1 billion euros from Stahl Group S.A., Luxembourg, which is majority-owned by the French Private Equity firm Wendel SE.

Stahl is a global player in high performance specialty coatings for flexible materials, serving leading brands across automotive, fashion & lifestyle and packaging markets around the world. The portfolio comprises leather finishing coatings, performance coatings as well as high-performance paper packaging & graphics coatings. Stahl employs around 1,700 employees and generated adjusted sales of approximately 725 million euros in fiscal year 2025 with a balanced regional footprint.

Formal signing of the underlying sale and purchase agreement will occur following completion of Stahl's mandatory works council consultation processes. Furthermore, the envisaged transaction is subject to certain customary closing conditions, including merger clearance.

Henkel AG & Co. KGaA

Further information regarding financial instruments issued by Henkel

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Address:	40191 Düsseldorf, Deutschland
Henkel Preferred Share:	ISIN DE0006048432 // WKN 604843
Henkel Ordinary Share:	ISIN DE0006048408 // WKN 604840
Listing:	Regulated market (Prime Standard), all German Stock Exchanges

For further financial instruments see www.henkel.com/ir

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