



**Henkel AG & Co. KGaA**  
**Düsseldorf/Germany**

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

**Announcement pursuant to Article 5 (1) (b) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052**

**Acquisition of treasury shares / 39th Interim Announcement**

In the period from February 2, 2026 through February 6, 2026 a total of 122,179 preferred shares (ISIN DE0006048432) and 36,306 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of May 12, 2025 was announced on May 9, 2025 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

| <b>Buyback date<br/>(DD.MM.YYYY)</b> | <b>Trading<br/>venue<br/>(MIC)</b> | <b>Aggregated volume<br/>of shares purchased</b> | <b>Volume-weighted<br/>average share price<br/>(EUR)</b> | <b>Amount (EUR)</b> |
|--------------------------------------|------------------------------------|--|--|---------------------|
| <b>02.02.2026</b>                    | XETR                               | 34,145   | 74.8067  | 2,554,273.16        |
| <b>03.02.2026</b>                    | XETR                               | 30,411   | 74.3269  | 2,260,354.38        |
| <b>04.02.2026</b>                    | XETR                               | 22,623   | 77.1071  | 1,744,392.84        |
| <b>05.02.2026</b>                    | XETR                               | 30,000   | 78.3550  | 2,350,650.64        |
| <b>06.02.2026</b>                    | XETR                               | 5,000  | 79.5160  | 397,579.94          |
| <b>Total</b>                         |                                    | <b>122,179</b>                                   | <b>76.1772</b>   | <b>9,307,250.96</b> |

Ordinary Shares

| <b>Buyback date<br/>(DD.MM.YYYY)</b> | <b>Trading<br/>venue<br/>(MIC)</b> | <b>Aggregated volume<br/>of shares purchased</b> | <b>Volume-weighted<br/>average share price<br/>(EUR)</b> | <b>Amount (EUR)</b> |
|--------------------------------------|------------------------------------|--|--|---------------------|
| <b>02.02.2026</b>                    | XETR                               | 7,546  | 70.0937  | 528,926.70          |
| <b>03.02.2026</b>                    | XETR                               | 7,826  | 69.8713  | 546,812.65          |
| <b>04.02.2026</b>                    | XETR                               | 6,140  | 72.2059  | 443,344.25          |
| <b>05.02.2026</b>                    | XETR                               | 7,500  | 73.1826  | 548,869.55          |
| <b>06.02.2026</b>                    | XETR                               | 7,294  | 73.7578  | 537,989.40          |
| <b>Total</b>                         |                                    | <b>36,306</b>                                    | <b>71.7772</b>   | <b>2,605,942.55</b> |

The transactions have also been published on the website of Henkel AG & Co. KGaA at [www.henkel.de/ir](http://www.henkel.de/ir) and [www.henkel.com/ir](http://www.henkel.com/ir).

The total volume of shares acquired to date as part of this buyback program in the period from May 12, 2025  
Henkel AG & Co. KGaA Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432  
D-40191 Düsseldorf Listing: Regulated market Frankfurt a/M sub-segment entailing additional post-admission  
Germany obligations (Prime Standard), Düsseldorf, Hamburg-Hanover, Munich, Stuttgart and  
Tradegate BSX

For further financial instruments see [www.henkel.com](http://www.henkel.com)

until and including February 6, 2026 amounts to 10,711,935 preferred shares and 2,782,835 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA via the stock exchange and/or via selected multilateral trading facilities (MTF).

Düsseldorf, February 9, 2026

Henkel AG & Co. KGaA

Management Board