



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 40th Interim Announcement

In the period from February 9, 2026 through February 13, 2026 a total of 17,000 preferred shares (ISIN DE0006048432) and 18,000 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of May 12, 2025 was announced on May 9, 2025 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Trading venue (MIC)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
09.02.2026	XETR	5,000	79.1630	395,814.80
10.02.2026	XETR	5,000	80.1062	400,530.80
11.02.2026	XETR	5,000	81.6416	408,207.76
12.02.2026	XETR	1,000	82.0025	82,002.50
13.02.2026	XETR	1,000	82.9299	82,929.90
Total		17,000	80.5580	1,369,485.76

Ordinary Shares

Buyback date (DD.MM.YYYY)	Trading venue (MIC)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
09.02.2026	XETR	10,000	73.6884	736,884.35
10.02.2026	XETR	5,000	74.3070	371,534.95
11.02.2026	XETR	1,000	75.4220	75,422.00
12.02.2026	XETR	1,000	75.6559	75,655.85
13.02.2026	XETR	1,000	76.3448	76,344.75
Total		18,000	74.2134	1,335,841.90

The transactions have also been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from May 12, 2025
Henkel AG & Co. KGaA Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
D-40191 Düsseldorf Listing: Regulated market Frankfurt a/M sub-segment entailing additional post-admission
Germany obligations (Prime Standard), Düsseldorf, Hamburg-Hanover, Munich, Stuttgart and
Tradegate BSX

For further financial instruments see www.henkel.com

until and including February 13, 2026 amounts to 10,728,935 preferred shares and 2,800,835 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA via the stock exchange and/or via selected multilateral trading facilities (MTF).

Düsseldorf, February 16, 2026

Henkel AG & Co. KGaA

Management Board