

--- Convenience Translation ---

HENKEL ZWÖLFTE VERWALTUNGSGESELLSCHAFT MBH

Annual Financial Statements 2025

BALANCE SHEET

As of 12/31/2025

ASSETS

in EUR	12/31/2025	12/31/2024
A. Current assets		
I. Receivables and other assets	798.73	85.32
II. Balances with credit institutions	25,000.00	24,698.26
Current assets	25,798.73	24,783.58
TOTAL ASSETS	25,798.73	24,783.58

LIABILITIES

in EUR	12/31/2025	12/31/2024
A. Equity		
I. Issued capital	25,000.00	25,000.00
II. Loss carry-forward	-1,454.57	-1,454.57
III. Net loss for the year	0.00	0.00
Equity	23,545.43	23,545.43
B. Liabilities	2,253.30	1,238.15
TOTAL LIABILITIES	25,798.73	24,783.58

Düsseldorf, February 13, 2026

Sebastian Wolf

Ulrich Borgstädt

INCOME STATEMENT

from January 01 to December 31, 2025

in EUR	2025	2024
General administrative costs	-333.62	-701.33
Operating profit	-333.62	-701.33
Interest and similar expenses	-49.82	-86.14
<i>of which to affiliated companies</i>	-49.82	-86.14
Interest and similar income	11.26	0.00
<i>of which from affiliated companies</i>	11.26	0.00
Financial result	-38.56	-86.14
Earnings before loss assumption	-372.18	-787.47
Income from loss assumption	372.18	787.47
Net loss for the year	0.00	0.00

APPENDIX

As of 12/31/2025

The Henkel Zwölfte Verwaltungsgesellschaft mbH has its registered office in Düsseldorf and is registered with the Düsseldorf District Court under the number HRB 91827. It is planned to change the company's name to Henkel Adhesive Technologies GmbH.

On February 26, 2024, the Company entered into a control and profit / loss transfer agreement with Henkel AG & Co. KGaA as the controlling company, which was entered in the Company's commercial register on June 7, 2024.

The company is a small corporation within the meaning of Section 267 (1) of the German Commercial Code (HGB).

It was made use of the reliefs according to Sections 264 and 288 of the German Commercial Code (HGB).

Receivables and other assets:

The receivables are recognised at nominal value.

Equity:

The fully paid-in issued capital is 100% held by Henkel AG & Co. KGaA, based in Düsseldorf.

Liabilities:

The liabilities are recognised at the nominal value. These exist exclusively with the shareholder Henkel AG & Co. KGaA. The liabilities have a remaining term of less than a year.

The income statement was prepared according to the cost of sales method.

Affiliation:

Henkel Zwölfte Verwaltungsgesellschaft mbH, Düsseldorf, is an affiliated company of Henkel AG & Co. KGaA, Düsseldorf. The consolidated financial statements are available from Henkel AG & Co. KGaA, Henkelstrasse 67, 40191 Düsseldorf, Germany.

Management:

Sebastian Wolf, from 03/02/2026

Ulrich Borgstädt, from 03/02/2026

Dr. Friederike Sandrock, until 03/02/2026

Dr. Michael J. Schmitt, until 03/02/2026