



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 45th Interim Announcement (Ordinary Shares)

In the period from March 16, 2026 through March 20, 2026 a total of 141,957 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of May 12, 2025 was announced on May 9, 2025 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Ordinary shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

| Buyback date (DD.MM.YYYY) | Trading venue (MIC) | Aggregated volume of shares purchased | Volume-weighted average share price (EUR) | Amount (EUR) |
|--------------------------------------|------------------------------------|--|--|---------------------|
| 16.03.2026 | XETR | 11,072 | 65.1726 | 721,590.90 |
| | CEUX | 4,813 | 65.1949 | 313,783.20 |
| 17.03.2026 | XETR | 9,431 | 65.1271 | 614,213.90 |
| | CEUX | 4,789 | 65.1208 | 311,863.30 |
| 18.03.2026 | XETR | 17,803 | 64.3827 | 1,146,204.60 |
| | CEUX | 2,753 | 64.3182 | 177,067.95 |
| | TQEX | 404 | 64.2532 | 25,958.30 |
| | AQEU | 384 | 64.2319 | 24,665.05 |
| 19.03.2026 | XETR | 24,470 | 62.6580 | 1,533,242.20 |
| | CEUX | 13,734 | 62.6762 | 860,795.40 |
| | TQEX | 2,000 | 62.6742 | 125,348.30 |
| | AQEU | 939 | 62.7522 | 58,924.30 |
| 20.03.2026 | XETR | 31,287 | 62.1864 | 1,945,625.30 |
| | CEUX | 14,800 | 62.2587 | 921,428.05 |
| | TQEX | 2,200 | 62.2752 | 137,005.50 |
| | AQEU | 1,078 | 62.0795 | 66,921.70 |
| Total | | 141,957 | 63.2913 | 8,984,637.95 |

The transactions have also been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of ordinary shares acquired to date as part of this buyback program in the period from May 12, 2025 until and including March 20, 2026 amounts to 3,046,602.

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D-40191 Düsseldorf
Germany

Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Regulated market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Düsseldorf, Hamburg-Hanover, Munich, Stuttgart and Tradegate BSX

For further financial instruments see www.henkel.com

The share buyback of the preferred shares was already completed on March 19, 2026 (see today's separate final announcement).

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA via the stock exchange and/or via selected multilateral trading facilities (MTF).

Düsseldorf, March 23, 2026

Henkel AG & Co. KGaA

Management Board